## Hong Kong Public Offering — White Form 香港公開發售 — 白色申請表格

Please use this form if you want the Hong Kong Offer Shares to be registered in your name 如 閣下欲以本身的名義登記將獲發行的香港發售股份,請用本表格

ressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus"), ,本申請表格所用的詞語及指辭與北京京能清潔能潔電力股份有限公司(「本公司」)於2011年12月12日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Staple your payment here 請將股款 緊釘在此



## Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司

any incorporated in the People's Republic of China w (於中華人民共和國註冊成立的股份有限公司)

## **GLOBAL OFFERING**

**Number of Offer Shares in the Global Offering** 

1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option 113,544,000 H Shares (subject to adjustment) HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0, and Hong Kong Stock Exchange trading fee of 0.005% (payable in application in Hong Kong dollars and subject to refund on final pricing) RMB1.00 per H Share ment Option)

**Number of International Offer Shares Number of Hong Kong Offer Shares** 

**Maximum Offer Price** 

(payable in full

**Nominal Value** 00579

Stock Code

## 全球發售

1,135,420,000股H股(包括本公提呈的103,220,000股销售股份1,021,876,000股H股(或會調整113,544,000股H股(或會調整) 司提呈的1,032,200,000股H股及售股股東 或會調整及因行使超額配股權而更改) 及因行使超額配股權而更改) 全球發售的發售股份數目

國際發售股份數目

香港發售股份數目

最高發售價 每股H股1.75港元,另加1%經紀佣

易費(須於申請時以港元繳足及可視乎最終定價予以退還)

股人民幣1.00元

股份代號

### 申請表格 **Application Form**

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011. You must read the conditions and instructions attached to this Application To be valid, you must complete all applicable parts of this Application

Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C. UBS AG, Hong Kong Branch BOCI Asia Limited The Hong Kong Underwriters

enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.0

Please write clearly in ink.

- trading fee:
  undertake and agree to accept the Hong Kong Offer Shares ap
  declare that this is the only application made and the only apgiving electronic application instructions to HRSCC or to the
  benefit melus or the person(s) for whose benefit Lambue are ap
  undertake and confirm that I/we and the person(s) for whose
  heaving the person(s) for whose benefit Lambue are ap
  undertake and confirm that I/we and the person(s) for whose
  the placed or allocated (including conditionally ander provisi
  the International Offering, nor otherwise have participated or w
  understand that this declaration and representation will be reli-

Signed by (a 由(所有)申	ill) applica 請人簽署	ant(s) (all j l (所有聯名	ioint applicants must sign): 名申請人必須簽署):
Date: 日期			/ Y 年

- .ing: It is important that you read the terms and conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject
- It is important that you tonow the application in English unless as stated otherwise, otherwise the application. You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.eipo.com.hk). applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.eipo.com.hk) for more than 56,772,000 flong Kong Office Shares and applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration

- 截止接受申請時間為 2011年12月15日(星期四)中午12時正。 閣下必須細閱本申請表格所附載的條件及指示。 本申請表格各適用部分必須全部 以墨水筀清楚填妥,方為有效。
- 北京京能清潔能源電力股份有限公司 香港包銷商

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交											
Broker No. 經紀號碼											
Broker's Chop 經紀印章											

- . 開下必須細閱背頁的條款和條件及申請手續。 開下必須觀筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填宴,否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填宴,否則申請會被拒絕受理。 開下必須與文填妥本申請除非另有指明)否則申請會被拒絕受理。 僅限以白色或黃色申請表格或向香港結算及/或根據白表EPO服務(www.eipo.com.hk)向白表EPO шжьк」已已双真巴甲·研衣怜双问曾作品并及之了或推维日表elPO服務(www.eipo.com.hk)问日表elPO服務(www.eipo.com.hk)问日表elPO服務(www.eipo.com.hk)问日表elPO服務(www.eipo.com.hk)问日表elPO服務供應商發出電子認購指示作出的重複或疑屬直複申請,由一名申請人以白色或黃色申請表格或向香港結算或根據白表elPO服務(www.eipo.com.hk)问日表elPO服務供應商發出電子認購指示提出認購超過56,772,000股香港發售股份的認順申請,及支票或銀行本票於首次過戶時不獲兑現的申請,均會被拒絕受理。關下如作出處假聲明,可能會被檢控。

Please use this form	n if you want th	e Hong Kong Offer Sha	res to be issued in your	rname 如 阁下欲以本身的名義登記制	务獲發行的香港發售股份 <sup>,</sup> 請用本表格
Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請香港發售股份數目(不得超過56,772,000股香港發售股份。即香港公開發售初步提呈可供認購的香港發售股份的50%)				Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額		HK\$	港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
Offer". * 支票及銀行本票須劃:	線註明「只准存 K letters in Engli	入抬頭人賬戶」 <sup>,</sup> 並須註 ish in ink, except as stated	明抬頭人為「中國銀行 I otherwise. Joint applic	· · · · (香港)代理人有限公司 — 北京清潔能源 cants should give the address of the first-nam	
Your name (in English) 英文姓名/名稱	Family name of	r company name 姓氏或公	:司名稱	Forename(s) 名字	
Your name (in Chinese) 中文姓名/名稱	Family name of	r company name 姓氏或公	:司名稱	Forename(s) 名字	
Your occupation (in English) 職業(以英文填寫)				Your Hong Kong identity card no./ passport no./ Hong Kong business registration no.* (Please delete as appropriate) 閣下的香港身份證號碼。護興號碼。 香港的學發記證號標準。	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的	(1)			Hong Kong identity card no./passport no./ Hong Kong business registration no. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人會	(2)
英文姓名/名稱(如有)	(3)			香港身份證號碼/護照號碼/ 香港商業登記證號碼** (請刪除不適用者)	(3)
Your address (in English) (joint applicants should give address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名 申請人只須填寫排名首位					
申請人的地址及電話號碼) 只接受香港地址 For nominees: Please provi				Telephone no. 電話號碼 ficial owner(s).	
由代理人遞交:請填寫各				/	
provide your passport nu validity of application fo identity card numbers or 如屬個別人士, 閣下 / 護照號碼/香港商資 或 如屬達人 團體 ) 其(b) Part of your Hong Kong any). Such data would al your Hong Kong identity 圖下所護 接險 : 後身 養皮票克琅斷,銀行更 Applicants who have applivestor Services Limite relevant), which is expect	填妥本節,則是 it provide your Hong 上 mber. For a body corp rms and for processing where applicable, pas · 必須填寫。關下的 聚登記證號碼將用級 香港消費素配證 identity card numbers so be transferred to a card numbers assport of egy 本章語 関下 plied for 1,000,000 or du at Shops 1712-171 and to be on Wednesd	項申請將被視作為 閣下: Song identity card nouther to passy portate please provide your Hohe K g the application for H Shares and sport sumbers, or (if they are bedder to be the special specia	本身利益提出。 orn number If you hold a Hong ong business registration number such data would be transferred to corporate) their Hong Kong by Imperiate Hong Kong to banker may require verification shment of or may invalidate you in ke 3 if we had hone had hone had been seen if the wear of the Hong Kong Imperiate Hong Imperiate H	Kong identity card, please provide your Hong Kong identity. Such Hong Kong identity card number/passport number/Ho a third party for the accomplishment of such purposes. All siness registration numbers.  填寫香港身份證號碼;否則,請填寫護照號碼。如屬這家子等三方以供該等目的之用。所有聯名申請人必須ng identity card number/passport number of the first-named a no fy our Hong Kong identity card number/passport number refund cheque.  虚號碼/護照號碼的一部分,或會列印在退款支票(如息身份證號碼/護照號碼,或會導致退款支票延避兒男。身份證號碼/護照號碼的一部分,或會列印在退款支票(如息身份證號碼/護照號碼)或會學致退款支票延避兒男。	見或堪數支票無效。 from the Company's H Share Registrar, Computershare Hong Kong ertificate(s)/e-Refund payment instructions/refund cheque(s) (where H Share certificates/e-Refund payment instructions/refund cheques,
凡申請1,000,000股或以 指示/ 退款支票的其 內填上「√」號。有關詳	以上香港發售股份, 他日期)前往本公司 情備參閱招股章程「 DDRESS La	·並擬親身於發送/領取H股B 的H股證券登記處香港中央證券 如何申請香港發售股份一發達 <b>ABEL 地址標貼</b>	及票/電子退款指示/退款 \$登記有限公司(地址為香港 送/領取股票及退款」一節。	支票(如適用)當日(預計為2011年12月21日(星期三)	(i) 或本公司在報章上公佈發送/領取H股股票/電子退款 H股股票及/或退款支票(如總用)的申請人,請在左方空格
		ress as set out above in Bl 長所示姓名/名稱及地均			
Address 地址					
				For Bank use 此欄供銀行填寫	

## **GLOBAL OFFERING**

Conditions of your application
Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus

- can apply
  You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong

- Kong address.

  If you are a firm, the application must be in the names of the individual members, not the firm's name.

  If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.

  The number of joint applicants may not exceed four.

  Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying sized.
  - ying is a c. an existing beneficial owner of Shares in the Company or any of its subsidiaries; the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;

  - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries; an associate (as defined in the Listing Rules) of any of the above; an associate (as defined in the Listing Rules) of any of the above; an associate (as defined in the Listing Rules) of the Company or a person who will become a Connected Person immediately upon completion of the Global Offering; a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares; a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act; or a person who does not have a Hong Kong address.

a person who does not have a Hong Kong audiess.

a open an a person who does not have a Hong Kong Offer Shares if and only if you are a nominee. in which case you may me make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may me ation as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant at WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made and the property of the

an account number; or some other identification code

behalf of different beneficial owners.

In the box on this Application Form marked "For nominees", you must include:

an account number: or

some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised

to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner

on the terms set out in section F and the section entitled "Personal Dara" below.

Lodge only one application for your benefit (for you and any of your joint applicant)

Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information
required to be provided in your applications will be rejected. Except where you are a nominee and provide the information
required to be provided in your applications will be rejected. Except where you are a nominee and provide the information
required to be provided in your applications will be rejected. Except where you are a nominee and provide the information
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tted an application may or may not (depending on the bications. If applicant(s) have not been so notified, or ance, with the procedure to be notified, all applications ub below, an application once made is irrevocable and

ants, each of you jointly and severally) for yourself or

able you to be registered as the holder of the Hong Kong Offer

- al Coordinators, the Joint Bookrunners, the Joint Lead Mana; employees, agents or advisers and any other parties involve sentations contained in the Prospectus, the Application Forms

- Underwiters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the Information and representations contained in the Prospectus; for the Information and representations contained in the Prospectus; for the Application From and any supplement to the Prospectus; for the Prospectus; for

- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrumers, the Joint Load Managers, the Underwriters and the other parties involved in the Global Offering no any of, their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus; agree with the Company, for itself and for the benefit of each Shareholder of the Company, as that the Company will be deemed by its acceptance in whole or in part of the application, including applications made, by H.S.CC Cominness, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the Hour Kong Companies Ordinance, the Company, each Shareholder, Director, Supervisor, manager and officers of the Company, and the kompany (acting for itself and one chol Director, Supervisor, manager and officer) agrees with the Company, each Shareholder, Director, Supervisor, manager and officer) agrees with each Stankeholder of the Company, to refer all differences and claims arising from the Articles of Association; and officer) agrees with each Stankeholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or habitation in a coordance with the Articles of Association, and any reference to arbitration hall be deemed to authorise the assignation tribunal to conduct hearings in open session and to publish its award, which arbigation shall be hall and cordance which the Articles of Association, and any reference to arbitration hall be the authorise the assignation tribunal to conduct hearings in open session and to publish its award, which arbigation shall be hall and cordance
- hearings in open session and to publish its award, which arbitration agree with the Company and each Shareholder of the Company the

- - The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company, (on behalf of the fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company, (on behalf of the Windows and Coordinators (on behalf of the Underwriters) and the Company, (on behalf of the Windows and Coordinators (on behalf of the Underwriters) and the Company, (on behalf of the Windows and Coordinators (on behalf of the Underwriters) and the Company (on behalf of the Windows and Coordinators) (on Behalf of the Underwriters and with the Company's website at <a href="https://www.incoordinators">www.incoordinators</a> (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer States and the third date of the Underwriters and with the Company's consent) may reduce the number of Offer States and or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Public Offering, In such a case, a notice of the reduction in the funders of Offer States and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Ecompany Times (in Chinese) and on the website of the Hong Kong Public Offering, In such a case, a notice of the reduction in the Tumber of Offer States and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Public Offering, In such a case, a notice of the reduction in the Tumber of Offer States and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Public Offering, In such as a case of the South Contractive offer price range will be published in the South China Morning Post (in English) and the Hong Kong Offer Shares and/or t

Kong Offer Shares
for the Hang Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the

uppy' expects to anomate the Offer Price on Wednesday, December 21, 2011, whereas the general level of indication of interest in the void Offering, the lasts of allotment and the level of applications under the Hong Kong Public Offering are expected to be published on the December 21, 2011, in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and the website of Kong Seet Section get a www.hkexnews.hk and the Company's website at www.finececom. The results of allotment and Hong Kong Children and China China

h application for Hong Kong Offer Shares is successful (in whole or in part)
has applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your
officiate(s) (where applicable), you may collect withen in person from:

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong

183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of H Share certificate(s). This is expected to be Wednesday, December 21, 2011. If you are an individual, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited or to the address as specified on this Application Form at your own risk of the Computershare Hong Kong Poten Services Limited. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have to indicated on your Application Form that you wish to collect your H Share certificate(s) in person, then your H Share certificate(s) will be sent to the address on this Application Form on the date of dispatch, which is expected to be on Wednesday, December 21, 2011, by ordinary post and a your own risks. H Share certificates will doll by become valid certificates of time the Hong Kong Puttor Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting" in the Prospectus at 8:00 a.m. on Thursday, December 22, 2011.

Prospectus at 8:00 a.m. on Thursday, December 22, 2011.

For Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is

Prospectus at 5:00 a.m. on Thursday, December 22, 2011.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares
You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. Full discretion of the Company or its agents to reject or accept your application

The Company and the Joint Bookrunners (as agents for the Company) and the White Form eIPO service provider, or their respective a man dominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for or acceptance.

andication is revoked or withdrawn

rejection or acceptance.

If your application is revoked or withdrawn

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Thursday, January 12, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Thursday, January 12, 2012 if a person responsible for the Prospectus. Your application may be revoked on or before Thursday, January 12, 2012 if a person responsible for the Prospectus under section 40 of the Companies Offinance (as applied by section 3425 of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an applicantion may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) who have already submitted an applicantion have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applications with the procedure to the notified, all applications that have been submitted remain valid and may be accepted. Subject to satisfaction of such conditions or subject to certain conditions or provides for allocation by above, an application is subject to certain conditions o

## You made applications under the Hong Kong Public Offering as well as the International Offering

- ande applications under the Hong Kong Public Offering as well as the International Offering
  pplication will be rejected if:
  you make multiple applications or suspected multiple applications;
  the application for Shares is not for one of the amounts set out in the table in this Application Form;
  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or
  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or
  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or
  will be placed or allocated (including conditionally) and/or provisionally) Hong Kong Offer Shares under
  the International Offering. By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic
  application instructions to HKSCC or to the designated White Form eIPO service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering, and to identify and reject inflications who received international
  Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from
  your Application Form; is not completed in accordance with the instructions as stated in the Application Form (if you apply by an
  Application Form):
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form); your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation; the Underwriting Agreements on to become unconditional; the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Joint Bookrumens believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or your application is for more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

## Please use this form if you want the Hong Kong Offer Shares to be issued in your name

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon, if your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HRS.1.75 per H Share paid on application, the Company will refund to the surplus application monies, without interest. All such interest acround on such monies prior to the date of dispatch of refundance with the surplus application monies, without interest. All such interest acround on such monies prior to the date of dispatch of refundance with the company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares of goart from successful applications not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, so not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, so not be cleared.

Refund cheques will be from Pant of your Hong Kong identity and number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Inaccurate completion of your Hong Kong identity card number may lead to delay in encashment of or may invalidate your refund

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, December 21, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and op for personal collection, you must attend by your authorised repressive bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Wednesday, December 21, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

- "Warning" on the first page "If you are a nominee";
- "Lodge only one application for your benefit" (for you and any of your joint applicant);
- "Lodge only one application for your benefit" (for you and any of your joint applicant);
  All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
  "If your application for Hong Kong Offer Shares is successful (in whole or in party";
  "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
  "Refund of your money".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privaey) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

supplied.
Purposes
The per

ss:

processing of your application and refund cheque, where applicable, and verification of compliance with the terms procedures set out in this Application Form and the Prospectus and announcing results of affocations of Hong Kong C enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere registering new issues or transfers into or out of the names of holders of securities including where applicable, HKSC maintaining or updating the register of holders of securities of the Company;

nus issues etc.;

- here applicable, HKSCC Nominees:

- conducting or assisting the conduct of signature verifications, any other verifical establishing benefit entitlements of the holders of securities of the Company, su

- establishing benefit entitlements of the holders of securities of the Cc distributing communications from the Company and its subsidiaries; compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitlements; any other incidental or associated purposes relating to the above discharge their obligations to holders of securities and/or agrahators from time to time agree.

  Transfer of personal data

  Personal data held by the Company and its H Share Registrar relating to the and its H Share Registrar may, to the extent necessary for achieving the above.

Kong) the personal data of the holders of sec ithin ide Hong

- where applicants for securities purposes of operating CCASS; any agents, contractors of thire services to the Company or the any statutory, regulatory or god any other persons or institutio solicitors, accountants or stock onal data for the

- e business; SFC); and dealings, such as their bankers,

### Access to and correction The Ordinance provides data, to obtain a copy of Share Registrar have the mpany or the H Share Registrar hold their personal ance with the Ordinance the Communication In accordance with the Ordinance, the Company and the H any data access request. All requests for access to data or ads of data held should be addressed to the Company at its correction of data or correction of data or for infor-registered office disclosed in the with applicable law, for the att spectus or as notified from time to time in accordance case may be) the H Share Registrar for the attention of

the privacy compliance officer. By signing this Application Form HKSCC, you agree to all of the above.

### How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The able also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 56,772,000 Hong Kong Offer Shares. application, you must pay the maximum offer price of HKS1.75 per H Share, plas 1% brokerage, 0,003% SFC transaction levy and 0,005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.
- Complete this Application Form and sign it. Only written signatures will be accepted
- Complete uns Application Form and sign it. Only without supariations win de accepted.

  Staple your cheepu or banker's eashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied cheque or by one banker's eashier order. It so with the stable of the st

- to taken on your frong Rong tours are mate action in rong Rong.

  Show your account name. This ame must either be pre-printed on the cheque, or be endorsed on the back the bank. This account name must correspond with your name on your Application Form. If it is a joint aground the propriet of the propr
- must be the same as the name of the first-named applicant; be payable to "Bank of China (Hong Kong) Nominees Limited Beijing Clean Energy Publi

- be payable to "Bank of China (Hong Kong) Nominees Limited Beijing Clean Ei-be crossed "Account Payee Only";
  each application must be accompanied by either a separate cheque or banker's cashier the cheque must not be post-dated,
  application will be rejected if your cheque:
  does not meet all these requirements; or
  is dishonored upon its first presentation,
  pay by banker's cashier order:
  the banker's cashier order must be in Hong Kong dollars;
  you must purchase the banker's cashier order from licensed banks in Hong Kong
  person authorised by the bank. The name on the banker's cashier order and the name the Application Form must be the same as the name of the fi s a joint application, the name on the back of the banker's cashie he banker's cashier order must be made payable to "Bank of ( na (Hong Kong) No
- ges Limited Beijing Clean Energy
- Public Offer":
  the banker's cashier order must be crossed "Account Payethe banker's cashier order must not be post-dated.
  Your application may be rejected if your banker's cashier order.

Tear off the Application Form, fold it ecial collection boxes at any of the following branches of:

### Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Central District (Wing On House) Branch Johnston Road Branch	3/F, 1 Garden Road 71 Des Voeux Road Central 152–158 Johnston Road, Wan Chai
Kowloon	Kwun Tong Branch Shanghai Street (Mong Kok) Branch Hung Hom (Eldex Industrial Building) Branch	20–24 Yue Man Square, Kwun Tong 611–617 Shanghai Street, Mong Kok 21 Ma Tau Wai Road, Hung Hom

## ns Co., Ltd. Hong Kong Branch

		Drunen runne	110011100
	Hong Kong Island	Hong Kong Branch Chaiwan Sub-Branch	20 Pedder Street, Central G/F., 121–121A Wan Tsui Road
•	Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	New Territories	Tsuen Wan Sub-Branch	G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
		Tseung Kwan O Sub-Branch Tai Po Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I Shop No.1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road
	W	te. a	

## Branch Name

Hong Kong Island	Head Office Aberdeen Branch	45 Des Voeux Road Central 201 Aberdeen Main Road
Kowloon	Mongkok Branch Tsim Sha Tsui Branch	B/F Bank Centre, 636 Nathan Road 4 Carnarvon Road
New Territories	Shatin Plaza Branch Yuen Long Branch	21 Shatin Centre Street 37 On Ning Road

Monday, December 12, 2011 Tuesday, December 13, 2011 Wednesday, December 14, 2011 Thursday, December 15, 2011

warning signal any time between 9:00 a.m. and 12:00 noon on Thursday, December 15, 2011. Instead they will be open between on the next Business Day which does not have either of those warning signals in force at any time between 9:00 means a day that is not a Saturday, Sunday or a public holiday in Hong Kong

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, December 15, 2011. The Company will knot give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS											
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application				
	HK\$		HK\$		HK\$		HK\$				
2,000	3,535.29	60,000	106,058.40	1,000,000	1,767,640.00	50,000,000	88,382,000.00				
4,000	7,070.56	70,000	123,734.81	2,000,000	3,535,280.00	56,772,000 <sup>(1)</sup>	100,352,458.08				
6,000	10,605.85	80,000	141,411.20	3,000,000	5,302,920.00						
8,000	14,141.12	90,000	159,087.61	4,000,000	7,070,560.00						
10,000	17,676.41	100,000	176,764.00	5,000,000	8,838,200.00						
12,000	21,211.68	200,000	353,528.00	6,000,000	10,605,840.00						
14,000	24,746.97	300,000	530,292.00	7,000,000	12,373,480.00						
16,000	28,282.24	400,000	707,056.00	8,000,000	14,141,120.00						
18,000	31,817.53	500,000	883,820.00	9,000,000	15,908,760.00						
20,000	35,352.80	600,000	1,060,584.00	10,000,000	17,676,400.00						
30,000	53,029.21	700,000	1,237,348.00	20,000,000	35,352,800.00						
40,000	70,705.60	800,000	1,414,112.00	30,000,000	53,029,200.00						
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	Maximum number of may apply for.	Hong Kong Offer Shares you				

## Beijing Jingneng Clean Energy Co., Limited 北京京能清製能源量土間位置 北京京能清潔能源電力股份有限公司

### 全球發售

### 申請條件

- - 而。 関下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人,則為每 名該等實益擁有人)的:

- 該公司主要的業務是證券交易;及 閣下行使對該公司的法定控制權,

- - - 期间州代建设路江河土处各万州市顺原。 阁下级 网下海美利量加坡山中南八上的圆八真特或其他信息; 周下的申請、申請的任何接納及因此訂立的合同將受香港法例規管並按其詮釋; 泰華號·圖蘭接受所申請的香港發售股份,或 阁下申請獲分配的任何較少數量的香港發售股份; 後獲權本公司將 阁下的姓名列人本公司的股東名冊中,作為分配給 阁下的任何香港發售股份; 的持有人,並按權本公司及《成本公司的化理縣任何股股票及。近任何退款支票(如题用)民善鄉鄉遊方技申請表格上所填寫的地址寄予。阁下或《如屬聯名申請人)申請表格排名首位的申請人, 新戲風險由 阁下自行政衛 除鮮, 阁下韩江00000股或以上的香港發售股份並在申請表格上表明, 阁下將銀自衛取用股股票及退款支票(如屬用),則 阁下可於2011年12月21日(星期三)或本公布接近、依佈發送《與取用股股票及退款支票(如適用),則 阁下可於2011年12月21日(星期三)或本公布接近、依佈發送《與取用股股票、電子提款并入退款支票(如適用)); 即由本公司,專席全來能圖人、聯席應於會營理人及應

- 如果香港以外任何地區的法律適用於 閣下的申請,則 閣下同**意並保證**, 閣下已遵守所有該等法律,且本公司、聯席保薦人、聯席全球協調人、聯席服務管理人、聯席產頭經辦人、包銷商及參與全球發售的其他名方、以及其各自的任何高級人員或顧問,服不會酬 閣下的購買要約該委员 國下機據招股草程所藏條款及條件所享有的權利與承擔的責<mark>任</mark>所規能已有訴訟而違反香港

製工の部分平前 通定**发售**價 預期聯席全球協調、(代表包銷的與本公司 #身及 後且無論如何不過於201 年12月20日 早期,格定對 股香港發售股份的起高發生價 (5.6 ,另加16 等級 易費。倘發售價低於1.75治元。助今向效功的申請 是2011年12月21日 星期三)於兩東單、埃交叉,香港區 及本公司網站(www.incec.com) 18 發生價。辦席全財 服實裝申前數後 侵用數十七之前。時期 被貧敗份數目 股日股1.59港元至1.73港元)。在該情況。本公司解查 報日股1.59港元至1.73港元)。在該情況。本公司解查 報日股1.59港元至1.73港元)。在該情況。 

閣下成功申請認購香港發售股份(全部或部分) 關下時報時1,000,000股或以上香港發售股份(全部或部分) 國下中補報時1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取H股股票(如適用), 關下 法本公司於報章上公佈寄發H股股票日期當日上午9時正至下午1時正期間,親自前往以下地點領取H股股票 [用]:

## 閣下不獲配發香港發售股份的情況

- 如香港發售股份的配發為無效 如果香港聯交所上市委員會在下列期間未批准IBL上市,則配簽給 關下的香港發售股份(如有)將無效: 如果香港聯交所上市委員會在截止辦理認購申請發記後三個星期內通知本公司延長有關期間,則 最多在截止辦理認購申請發記說計六個星期內。 關下根據香港公開發售以及國際發售提出申請
- - 閣下未有根據中請表格上載列的指示正確地填妥申請表格(如 閣下以申請表格提出申請); 關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現; 包銷協議未能成為無條件; 包銷協議報號其各自的條款終止; 本公司或轉席賬簿管理人相信 閣下的申請一經接納,會達反 閣下填妥及簽署申請表格所在司法 管轄區的適用證券或其他法律、規則或法規;或 閣下申請認購超過香港公開發售初步可供公眾認購的H股50%(即56,772,000股H股)。

## 閣下欲以本身的名義登記將獲發行的香港發售股份,請用本表格

## 退還 閣下的款項

基礎 閣ト的款項 偷 關下基於上述任何原因而未獲任何香港發售股份,本公司將退還 關下的申請股款(包括有關的1%經紀佣金、0,003%證監會交易徵費及0,005%香港聯交所交易費)、惟不會就此支付利息。如 關下的申請僅部分獲接 表。0,003%證監會交易徵費及0,005%香港聯交所交易費)、惟不會就此支付利息。如 關下的申請僅部分獲接 技比例不計利息退還予 關下。如最終確定的發售價低於申請時所繳付的最高發售價每股出限1.75港元。本公司 將不計利息退還多取申請股款運同多收申請股款壓佔相關利的1%經紀佣金。0,003%證監會交易徵費及0,005%香 結聯交所交易费。寄發起數支票日期而有關股款的信息經紀佣金。0,003%證監會交易徵費及0,005%香 體數交所交易费。寄發起數支票日期而有關股款的信息經紀研金。可所有。倘出出失量組額經期 個然情況。本公司及聯席賬簿管理人可酌情決定不兑現申請認購若干小額香港發售股份的支票(成功的申請除 %)。

外)。 退款支票將會劃線註明「只准存入抬頭人賬戶」退還子 閣下(如屬聯名申請人,則退還子 閣下申請表格上排 起首位的申請人。 閣下所提供的香港身份證號碼,進照號碼的一部分(如屬聯名申請人,則排名首位申請人 的香港身份證號碼,護照號碼的一部分)或會列印在退款支票(如有)上。有關資料亦會轉交第三方作退款用 途。 閣下將退款支票沒規前,銀行或會要求查證 閣下的香港身份證號碼,護照號碼。未有準確填妥 閣 的香港身份證號碼/護照號碼,或會導致退款支票延耀兑現或退款支票無效。 如 閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退款支票(如有), 閣下可 在本公司於報章上公佈整後,領取電子退款指示/退款支票/日股股票日期常日上午9時正至下午1時正期間, 前往以下地點領取退款支票:

香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該發送日期為2011年12月21日(星期三)。 倘 關下為盟釋觀自領取退款支票的個人申請人,則 關下不可授權任何其他人士代表 閣下領取。 閣下必 就於領取起數文票時出身份證明文件,必須為香港中央證券登記有限公司所接受的身份證明文件)。倘 閣下 為建釋觀自領取退款支票的公司申請人,則必須由 閣下的授權代表帶同蓋有 閣下公司印章的授權書領取。 有關授權代表頒於領取時出,示香港中央證券登記有限公司所接受的身份諮問文件。 如 閣下縣在指定領取時間內親自領取退款支票,則退款支票將會以普通郵遞方式寄往本申請表格所示地址,

如 阁下不住指定说取时间内视目识取巡叭又示,内型欧人不加目心目巡迟巡迟上看:接待取缔 動美風險嚴由 阁下自行承塘。 如 阁下申請認購1,000,000股以下香港發售股份或倘 阁下申請認購1,000,000股或以上香港接售股份,並沒有在 申請表格上表明擬親自領取退數文票,則 阁下的退款支票將於發送日期(預期將為2011年12月21日(星期三1) 以普通郵遞方式寄往 阁下申請表格所示地址,郵談風險概由 阁下自行承塘。在適當情況下,本公司將計劃 作出避免退款發生不必要延該的特別安排。

## 香港結算代理人提出的申請 如本申請表格乃中奉进生管 42 四

香港結算代理人提出的申請
如本申請表格內由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署,則本申請表格與招
原章程不符的條文將不適用,且以程股章程所述者為準。在不限制此段一般應用的前提下,本申請表格的以下
部分在香港結算代理人作簽署人的情况下並不適用:
第一页所載的所有保證,惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港發售股份
的保證及受組繳章程細則規限者除外;
第一頁的[警告]:
「備 關下為代理人」;
「僅可為 關下本身的利益提交一份申請(為 關下及任何聯名申請人);
「填妥及提交本申請表格的效用」一節所有陳述及保證,惟首兩項有關以申請人名義登記香港發售股份及
簽署令申請人登記成為所申請認購香港發售股份持有人的文件除外;
「備 關下成功申請認購香港發售股份。

- 「退還款項」

個人資料 個人資料收集聲明 香港法例第48章側人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集 聲明是向日股中請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。 1. 收集 閣下個人資料的原因 證券申請人或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求登記處的服務時,須不 時向本公司或其代理及H股證券登記處提供其最近的準確個人資料。 未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或其H股證券登記處無法落實轉 讓或以其他方式提供服務。此學也可能妨礙或延遲受記或轉讓 閣下成功申請的香港發售股份及/或寄 發H股股票及/或發送 閣下應得的退款支票。 發H股股票及/或發送 閣下應得的退款支票。 如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和H股證券登記處。

或監管者系動的責任及/或證券持有人可能不時同意的任何 與對的轉送 本公司和其出股證券登記處持有的關於證券持有人的個、資料將會保 以在為達到上述目的或當中任何目的的必要的情况下,作實也知识 特性、尤其為他們可向或從外)證券持有人的個人資料 本公司或其指定的代理,如財務顧問、收款報度放棄外企事 。 如證券申請人要求將證券存入中央結算系統,則為華德等昇或 等系統的運作使用個人資料; 任何向本公司或且股證券發記處提供與其各自業務營運有關 的的代理。承包商或第三股署(聽述 任何信之。監管或政府機關(包括香港聯交所及證監會);及 證券持有人與其進行或擬進行交易的任何其他人士或機構,如 經濟學 其H股證券登記處可確認個人資料的準確 體互相披露、取得及

- 運有關的行 付款或其
- 他們的銀行

查問和更正個人資料 條例規定、證券持有人有權受定本公司或自服等系發記處是否持有其個人資料,並有權索取該資料的副 本並更正任何不準確資料。根據修例。本公司和B數段系錄聽處有權就處關任何查閱資料要求收取合理 的費用。所有查閱資料或此更資料的要求或查詢補關效策及權例及持有資料無數的要求、均須倚往招股 章程[公司資料] 前所披養或不財技用形容據項價會的註冊辦事處以述交來公司的公司秘書或(視乎情 規而定)送交界公規商業發達認為數學系及如 如 關下簽署本限請求格支何香港藝界發出電子認服

## 申請手續

- 于礦 按照下表計算 關下擬認購的香港發售股份數目所應付的認購申請款項。 關下申請認購的股數最少為 2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目的香港發售 股份概不會被接受且任何該等申請可能拒絕。下表亦列出申請認購有關香港發售股份數目是6,772,000 股香港發售股份的應付股款總額。 關下須於申請時繳付每股H股1,75港元的最高發售價、另加1%經紀 何金。0,003衛監會交易微費及0,005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的 應付股款總額。
- 請填妥及簽署本申請表格。本公司僅接納親筆簽名

- 關下以銀行本藥付款: 銀行本票必須為港元本票; 關下的名號開發由香港的特牌銀行發出的銀行本票,並由發出本票的銀行授權人在銀代本票咨面簽 署以核證。關下姓名。銀行本票所示姓名必須與申請表格所示姓名相同,如鳥馴名申請。即銀行本 票曾面所示姓名。必須與非名官位申蘭銀行(香港)代理人有限公司 一北京清潔能蒙公服發售」; 銀行本票必須請知此期「只准存入抬頭人賬戶」。 銀行本票公須對點此期「只准存入抬頭人賬戶」。 銀行本票不得為期票。 關下的銀行本票不符合上述所有規定, 関本的證據申請可能不發換納。

收集箱內 請撕下申請表格,對摺一次

### (a) 中國銀行(香港)有限公

	分行名稱	地址
香港島	中銀大廈分行 中環永安集團大廈分行 莊士敦道分行	花園道1號3樓 德輔道中71號 灣仔莊士敦道152-158號
九龍	觀塘分行 旺角上海街分行 紅磡義達大廈分行	觀塘裕民坊20-24號 旺角上海街611-617號 紅磡馬頭圍道21號

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~ AM AN 13 M	IN IN IN IN IN IN IN	
	分行名稱	地址
香港島	香港分行 柴灣支行	中環畢打街20號 環翠道121-121號A地下
九龍	九龍支行	彌敦道563號地下
新界	荃灣支行	沙咀道328號實石大廈 太平興業廣場地下G9B-G11號舖
	將軍澳支行 大埔支行	新都城商場一期253-255號舖 汀角路29-35號榮暉花園地下1號舖

## 永隆銀行有限公司

	分行名稱	地址
香港島	總行 香港仔分行	德輔道中45號 香港仔大道201號
九龍	旺角分行 尖沙咀分行	彌敦道636號銀行中心地庫 加拿分道4號
新界	沙田廣場分行 元朗分行	沙田正街21號 安寧路37號

閣下可於下列時間內遞交申請表格

2011年12月12日(星期一) : 上午9時正至下午5時正 2011年12月13日(星期二) : 上午9時正至下午5時正 2011年12月14日(星期三) : 上午9時正至下午5時正 2011年12月15日(星期四) : 上午9時正至中午12時正

- 間下遞交申請的截止時間為**2011年12月15日(星期四),上**下7晌正至中下12晌正 時正期尚辦理認轉申請登記,惟須根子當日天氣情說而定。如香港在2011年12月15日(星期四)上午9時正 至中午12時正內任何時間發出下列警告信號: 《八號或以上熱帶氣接警告信號: 《「黑色」暴雨警告信號。認轉申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警 告信號時申請登記。認轉申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警 告信號所一個營業日上午11時45分至中午12時正期間內進行。 **營業**日指除星期六、星期日或香港公眾假期以外的日子。
- 本公司保留權利將所有或任何認購申請款項過戶,惟 閣下的支票或銀行本票將不會於2011年12月15日 (星期四)中午12時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應 計利息。本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款 或遊款。

可供申請認購股份數目及應繳款項											
申請認購的 香港發售 股份數目	香港發		申請認購的 申請認 香港發售 香港 申請時應繳款項 股份數目 申請時應繳款項 股份				申請時應繳款項				
	港元		港元		港元		港元				
2,000	3,535.29	60,000	106,058.40	1,000,000	1,767,640.00	50,000,000	88,382,000.00				
4,000	7,070.56	70,000	123,734.81	2,000,000	3,535,280.00	56,772,000 <sup>(1)</sup>	100,352,458.08				
6,000	10,605.85	80,000	141,411.20	3,000,000	5,302,920.00						
8,000	14,141.12	90,000	159,087.61	4,000,000	7,070,560.00						
10,000	17,676.41	100,000	176,764.00	5,000,000	8,838,200.00						
12,000	21,211.68	200,000	353,528.00	6,000,000	10,605,840.00						
14,000	24,746.97	300,000	530,292.00	7,000,000	12,373,480.00						
16,000	28,282.24	400,000	707,056.00	8,000,000	14,141,120.00						
18,000	31,817.53	500,000	883,820.00	9,000,000	15,908,760.00						
20,000	35,352.80	600,000	1,060,584.00	10,000,000	17,676,400.00						
30,000	53,029.21	700,000	1,237,348.00	20,000,000	35,352,800.00						
40,000	70,705.60	800,000	1,414,112.00	30,000,000	53,029,200.00						
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	(1) 閣下可申請認購的	香港發售股份最高數目。				

## Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

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Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus"), 除本申請表格所界定者外,本申請表格所用的詞語及指賴與北京京能清潔鑑潔電力股份有限公司 (「本公司」) 於2011年12月12日刊發的招股章程 (「招股章程」) 所界定者具有相同涵義。

Staple your payment here 請將股款

緊釘在此

Hong Kong Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchanges and Excha

鉴置分别专业公社预算器计程序或多头针到外费量介置等。 The information considered in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H States mentioned herein have not been, and will not be, registered under the United States Securities Act 1933, as mended (the "Securities Act") A valid and the Securities and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities for the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities for the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities for the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for the United States and the District of Columbia).

以[[[] 原表記]] 登記。
The H Sharen was the affered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.
崇孝已進行意志成已根據遊光法的意志规定獲得豁免。否则將不會於美國養育成出指出後,亦將不會於美國進行涵券的公開發布。
Nothing is the Application from or the Prospectus constitutes and first or sell or the solicitation of an offer to but now shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.
本年申載表格成出版本程的存著像不過表後要出版。爰多構成的保证任何高来要数据分解的基础之一次扩展的操作的不同概要主要数据。不存在有關可能转换出版程代的香港餐物设施。



## **Beijing Jingneng Clean Energy Co., Limited** 北京京能清潔能源電力股份有限公司

## **GLOBAL OFFERING**

Number of Offer Shares in the Global Offering

Number of International Offer Shares

**Number of Hong Kong Offer Shares Maximum Offer Price** 

1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option) 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option) 113,544,000 H Shares (subject to adjustment) HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing) RMB1.00 per H Share 00579

**Nominal Value** 

Stock Code 00579

## 全球發售

全球發售的發售股份數目

1,135,420,000 股 股 (包括本公司 提呈的103,220,000 股 類售 股 份,或 1,021,876,000 股 H 股 (或會調整及 113,544,000 股 H 股 (或會調整) 1,032,200,000股H股及售股股東 基及因行使超額配股權而更改) 超額配股權而更改)

國際發售股份數目香港發售股份數目

113,544,000股日股(或實調室) 每股日股1.75港元,另加1%經紀佣金、0.003%證監會交易徵費及0.00 聯交所交易費(須於申請時以港元獻足及可視乎最終定價予以退還) 最高發售價 金 0.003%證監會交易徵費及0.005%香港

每股H股人民幣1.00元 股份代號

### 申請表格 **Application Form**

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application For Please write clearly in ink.

Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C. UBS AG, Hong Kong Branch Asia Limited

Asia Limited The Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the terms and cor

- and a symmetry of the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003 take and agree to accept the Hong Kong Offer Shares applied for, or any le that this is the only application made and the only application intended

- undertake and agree to accept the flong Kong Offer Shares applied for, or any lesser, me declare that this is the only application instructions to HKSCC or to the White Form eIFO Ser benefit malso us the persons for whose benefit lambus or an applying; undertake and confirm that Ifwe and the person for whose benefit I ambus are applying; undertake and confirm that Ifwe and the person for whose benefit I ambus are applying to the person for whose benefit and the area with the state of the person for the sole that the person for whose benefit I ambus are undertakened that this characteristic that the relief up to high clare did not the filterational Offering, nor otherwise have participated or will participate is the thumbus of Hong Kong Offer Shares in response to this application; authorist the Company to place the name of HKSCC Nominees on the register of me allotted to melus, and to deposit the relevant H Share certificate(s) directly into CNAS stock account of myour designated CCAS SP articipants as intrained, by melus; request that any refund cheque(s) be made puyable to melus in the fractional conditions of the register of the person in secondary of the protein and miss adoption form (except where I love have applied for 1,000%00 or mayer Hong with to collect any refund cheque(s) in protein in general conditions that the order of the protein in general conditions that the order is the protein and conditions or that the protein in general conditions that the collection of the protein in conditions of the protein in the collection of the protein declared in protein in general collection in the protein in the collection of the protein in the protein in the protein the protein in the protein med of us in this Application Form; and (subject to the y ordinary post at my/our own risk to the address given and have indicated on this Application Form that I/we on Form and the Prospectus); tion Form and in the Prospec
- genefit I ans/we are applying is neither a U.S. person(s) nor a person fing and submitting this Application Form, or I ams/each of us is, and (0)(3) of Real 90/20 of Regulation's under the Securities Act, and the e benefit this application is made would not require the Company to any of any territory outside Hong Kong; and and construed in accordance with the laws of Hong Kong.

(人必須簽署)

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Date:	日期	) :	-	 М	  v	 	••	• • •	•••	 •••	•••	• • •	•••	•••	••	•••	•••	 ••	• • •	•••	•••

- ng:
  It is important that you read the terms and conditions and application procedures overleaf.
  You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- rejected.
  All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
  It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject
- It is important that you follow the application procedures on the overfeat, otherwise the Company reserves the right to reject the application. You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service wave, incomable, Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service (www.cipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.cipo.com.hk), applications and by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.cipo.com.hk) for more than 56,772,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

截止接受申請時間為 2011年12月15日(星期四)中午12時正。 閣下必須細閱本申請表格所所載的條件及指示。 本申請表格各適用部分必須全部 以墨水筆清楚填妥,方為有效。

京京能清潔能源電力股份有限公司 海监(亞洲)有限責任公司 守监(亞洲)有限責任公司 中銀國際亞洲有限公司 香港包銷商

- 《费門: 经期限变程及本申請表格的修款及條件、並在組織章程組則所載的各項規限下,申讓以下載目的香港發售股份; 类附申請香港發售股份所需的全數付款(包括15%据紀間金 10,003%超聚會定易微費及0,005%香港聯受所定易費); 承購及團業接納本人人役們於本申請中原申請的香港發售股份,或瘦及配价任何較少數目的香港發售股份; 養明是項申請乃為本人人役們的人人役們所代表人之們所代表人士的利益以自免或實動申請表核與何者能請算或根據自養eIPO服務 (www.ejpo.com.hk)的日表: 以本人人們們不是人士也的利益以自免或實申申請。 來購及觀點本人人我們及本人人我們為本人人我們為本人人我們的不是以無無申請。後與或表示有意認購或收取或提配售或分配(包括有條 件及人或臨時性),亦不會申請。接納或表示有意認購與際整件的任何國際發程股份或以其他方式已參與或將參與關聯發售; 明自 贵公司與鄉原聯管理人將傳報本學則及陳述。以該定是百款中申請的發任何香港數程股份; 援權 實公司將香港結節代理人的名稱列入,貴公司股東名爾內,登記為任何將配發子本人人我們的香港發供股份。 將有關稅股東直接有人中或結算系統。以記在於本人人我們的香港發行本人,並 將有關稅股股東直接有人中或結算系統。以記在於本人人或們的香港系統投資著行口或本人人們們看 的中央結算系統參與者股份戶口;
- 的中央抗算系统参與者股停口; 雾寒任何就款失职本人或(闹闖聯名中請人)本中請表格內我們中排名首位者為抬頭人,並(在符合中請表格随附各貿所報的條 款及條件的情况下)按本中請表格上所示地址以審描鄉應方式寄發任何組款支票。虧滿風險稱由本人/我們自行系際(除孝本人/ 我們申請10000000款或以上的香港發挥股份,近近於中請素格是去羽提校本申請表除及报股東程於建稅稅自任超級支
- 票);

  亞國爾本申請表格蘭附各頁及招股章程所載的修款、條件及申請手續、並閱彙受其約束;

  聲明・優襲及承諾本人、我們中的任何人及本人、受例為其利益前提申申請的任何人土在填寫及應交本申請表格之時既非美國人
  士。亦非身建美與與你的人、但者定處是證券認規則。或太人、我們中的任何人土及本人、我們為其利益前提出申請的各名人
  土是證券您以與例第902條符(6)以股所能之人士。而本人、我們成本人、我們為其利益前提出申請的人士獲配發或申請香港發售股份不會引致。我公司規權後香港以外任時地版の任何担定、海動と任則其作。就是是具法律效力);及 閱彙本申請、任何對本申請的接到以及因此訂立的合同、將受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 Broker No. 經紀號碼 Broker's Chop

經紀印章

- 閣下必須細閱背頁的條款和條件及申請手續。
- 國下並須繼衛日不明於歐州縣下及中國于與。 國下並須艱第不得以個人由廣方式)簽署本申請表格、否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。 國下並須遵守背頁的申請手賴,否則本公司保留拒絕受理有關申請的權利。

- 圖下必須以英文填妥本申請(除弄另有指明),否則申請會被拒絕受理。 個限以白色或黃色申請表格或向香港結算或根據白表elPO服務(<u>www.eipo.com.hk</u>)向白表elPO服務供應商發出電子認購指示 為任何人上的利益作出一次中語。以自包及入饭黃色中請表格及入痰向香港結算及入或根據自奏(PO服務(<u>www.eipo.com.hk</u>) 向白表口D服務(<u>www.eipo.com.hk</u>) 或根據自奏(IPO服務(<u>www.eipo.com.hk</u>) 或根據自奏(IPO服務(<u>www.eipo.com.hk</u>)) 或根據自奏(IPO服務(<u>www.eipo.com.hk</u>)) 認購中請。及支票或能行本票於自次無戶時不提免規約申請。均會被把銀受理。
- 閣下如作出虚假聲明,可能會被檢控

Central Clearing and Sett 如 閣下欲以香港中央編	lement System ( 告算 (代理人) 有	ng Kong Offer Shares to be issued i "CCASS") for credit to your CCASS 限公司(「香港結算代理人」) 的名義 有人股份戶口或 閣下指定的中央/	Investor 登記將獲	Participant stock 隻發行的香港發售	account or the sto 長股份,並直接存	ck account of your o	lesignated CCAS	SS Participant.
Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請害港發售股份數員(不得風態56,772,000股 香港發售股份 的書港公開發 他 到春港公開發 但 更 提呈可供認購的香港發售股份的50%)				Cheque/banker's cashier order number 支票/銀行本票號碼				
Total amount of payment 付款總額 HK\$		HK\$	港元	Name of bank on banker's cashier 支票/銀行本票				
Offer". * 支票及銀行本票須畫 To be completed in BLOC	副線註明「只准有 K letters in Engl		「中國銀行 pint applic	行(香港)代理人有 cants should give th	· 「限公司 ── 北京清	" 潔能源公開發售」。		lean Energy Public
Your name (in English) 英文姓名/名稱	Family name o	r company name 姓氏或公司名稱		Foi	rename(s) 名字	•		
Your name (in Chinese) 中文姓名/名稱	Family name o	r company name 姓氏或公司名稱		For	rename(s) 名字			SE
Your occupation (in English) 職業(以英文填寫)				Hong Kong bu (Plea 題	g Kong identity car passpot siness registration, se delete as approp 下的香港身份證明 香港商業登記證明 (請刪除不適	t no./ no.** riate) 表碼/	X	
Names of all other joint applicants (in English) (if any) 所有其他聯名	applicants nglish) (if any)			Hoi no.	dentity card no./passpo ng Kong business regist of all other joint applic (Please delete as appro 所有其他聯名申	ration (1) ants** priate) (2)		
申請人的英文姓名/ 名稱(如有)	(3)			香	港身份證號碼/護照香港商業登記證 (請刪除不適	號碼*		
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)學名 申請人只須填寫鎌名首位 申請人的地址及電話號碼) 只接受番書地址								
		nber or identification code for each (joint) 人的賬戶號碼或識別編碼。	beneficial		ephone no. 電話號	<b>端</b>		
如 閣下為代理人,而並無 If you are a CASS Invest make your application" oo 如 同下無中央幹算系統 (2) If you are applying through If you do not hold a Hong checking the validity of ap	填 妥本節・則是 read of Participant, only a Hoo releaf (投資者戸口持有人・則) h a designated CCASS P (Ang identity card, plea plication forms and other は第4系統 を開発(中央・ 連載等・ の表現を使用している。 「他に対する中の地域とは、 のない。 を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を	this section, this application will be treated 項 申請將 被視作為 關下本身利益提出 g ng kng identify card number (g vou are an individual) or a g kng identify card number (g vou are an individual) or a g kng identify card number (g vou are an individual) or a g consideration (other thans C CASS Investor) Participant): For a number of the comparison of the separation of the state of the comparison of the state of the comparison of the state of the separation of the separ	white the second of the secon	siness registration number (i 昏記避難碼 (如 関下屬法 u must provide your Hong K ur Hong Kong business regi inserved to a third party for i 須填寫 関下的香港身份部 請,且該等資料料轉文子等 card number/passport numbo nd refund purpose. Your ba ent of or may invalidate your 的一部分,或會列印在提壽 mbers, or (if they are bodiess 整記遊號碼。 levant) in person from the ant) which is expected to be 你往本公司的H股證券登記線	f you are a body corporate) w 人團體)。請參閱背頁「申, ong identity card number or p stration number. The Hong K the accomplishment of such p wisma或繼매號廳。如 個下 三方以供談等目的之用。 er of the first-named applican uker may require verification or efund cheque 文獎 (如有)上。有關資格 轉致組款支票組則及或組 corporate) their Hong Kong t company's H Share Registra e on Wednesday, December 2 或香港中央證券登記有限公司	請手續」一節第2段。 passport number. If you hold a cong identity card/Passport/Hon urposes. 持有香港身份證。請填寫香港 t, provided by you, may be prir of your Hong Kong identity car #將用於核實申請表格的有效。 該文票無效。 pussiness registration numbers. r, Computershare Hong Kong 121, 2011, should mark '√' in th Q1. 他赴為香港灣仔皇后大道東	Hong Kong identity card, g Kong business registrat 身份證號碼; 否則,請明 ted on your refund chequed number/passport numbe 生,該等資料亦會轉交子number box on the left. Please 183號合和中心17樓1712	please provide that number tion number will be used for 填寫護照號碼。如屬法人團 te (if any). Such data will be tr before encashment of your 子第三方以供核實和退款之
				中央結算系統參與者資料詳情  THIS BOX MUST BE DULY COMPLETED  此空格必須妥為填寫				
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Please repeat your name	e(s) and address	EL 地址標貼 as set out above in BLOCK letters 示姓名/名稱及地址	cor	npany chop bearing	its company name.	orate CCASS Investor I 司投資者戶口持有人請		
Name(s) 姓名/名稱 Address 地址								
				e paragraph 2 under secti 参閲背頁「申請手續」—	on "How to make your ap 節第2段)	plication" overleaf)		
			Fo	or Bank use 此根	—— 【供銀行填寫			

## **GLOBAL OFFERING**

ditions of your application
ss otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus

- wherevise stated, terms used in these contamons may be seen and the second many that the seco

- acity.

  number of joint applicants may not exceed four.

  number of joint applicants may not exceed four.

  eunder the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

  "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying.
- an existing beneficial owner of shares in the Company or any of its subsidiaries;
  the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
  an associate (as defined in the Listing Rules) of any of the above;
  a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the
  Company immediately upon completion of the Global Offering;
  a person who has been allocated or will receive any International Offer Shares
  on who has been allocated or will receive any International Offer Shares
  a United Shates person (as defined in Regulation S under China (other than Hong Kong, Macau and Taiwan); or
  a constitution of the United States (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified
  a person inside the United States (as defined in Regulation S under the Securities Act) or
  a person inside the United States (as defined in Regulation S under the Securities Act) or
  a person inside the United States (as defined in Regulation S under the Securities Act)
  or

- In the box on this Application Form marked "For nominees", you must include:

  an account number; or

  an account number; or

  some other identification code

  for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
  application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to
  sag in his Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on
  the terms set out in section F and the section under Personal Data.

  Cadge only one application for your benefit (or your and any of your joint applicant's benefit)

  Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required
  to be provided in your application. In oil of your applications (including the part of the application made by HKSCC Nominees acting on electronic
  application instructions will be rejected as multiple applications if you, or you and joint application for most one by giving
  electronic application instructions to HKSCC via CCASS (I you are a CCASS Nevestor Participant or applying those a CCASS

  Clearing Participant or Custodian Participant) or to the White Form elPO service (www.cipo.com.hls):

  apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form elPO service (www.cipo.com.hls):

  apply to one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form elPO service (www.cipo.com.hls):

  or white form elPO service (www.cipo.com.hls):

  apply one will represent the work of the H Shares (i.e. 50.772,000 H Shares) initially being offered for public subscription under the Hong Kong Public
  Offering; or the law of the many properties of the properties of the H bases (

more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription unuse use to be confirmed for the provisionally Informational Offer share applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) Informational Offer shares under the International Offering, applications if more than one application is made for your including the part of the application made by HRSCC Nominees acting on electronic application instructions). If smarphication is an unlisted company and the company is dealing in securities; and the only business of runder output shares of the conductor that company; application will be treated as being made for your benefit.

de company means a company with no equity securities listed on the Hong Kong Stock Exchange.

The control of the provisional properties of the control of the provisional properties of the properties of the provisional provisional properties of the provisional provisional provisional

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Status Control the composition of the board of directors of a company; or control the composition of the board of directors of a company; or control the composition of the board of directors of a company; or control the composition of the board of a company; or control more than half of the voting power of a company; or control more than thalf of the voting power of a company; or a company (not counting any part of it which carries no right specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares — Pools A and B The 113,544000 Hong Kong Politic Offer Shares with a control of the specified of subscription under the Hong Kong Public Offering and the International Offer Shares allocated between the Hong Kong Public Offering and the International Offer Shares with a total allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 14s Porkoreage, O0038\*\* FOEr Insanction levy and O005\*\* Hong Kong Sock Exchange training technic profits of the Shares with a total subscription amount (excluding 14s Porkoreage, O0038\*\* FOEr Insanction levy and O005\*\* Hong Kong Sock Exchange training technic profits of the specific profits of the profits of the specific profits of the specific profits of the profits of the specific profits of the prof

the stock account of your designated CCASS Participant; it in its absolute discretion (1) not to accept any or part of such ninces or not to accept such allotted Hong Kong Offer Shares for set to be withdrawn from CCASS and transferred into your name before the property of the property of the property of the point of the property of the property of the property of the valiable the same for your collection: make of allotted Hong Kong Offer Shares is sued in the name of method and the property of property of

any supplement to the Prospectus;

agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lad Many Culterarries and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Officing are liable only for the information and representations contained in the Prospectus, the Application Forms and any suppler the Prospectus.

ospecius,
(without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it

- the Prospectus;
  agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
  (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service (\*www.eipo.com.hk).

  (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all off you are an agent of an other person in warrant that reasonable enquiries have been made of that other person that this is the only application which will be or has been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service (\*www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other persons of the material or the persons application instructions to HKSCC via CCASS or to the White Form elPO Service (\*www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other persons' agent undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and will not apply), for or take up or indicated any interest in any International Offering, nor otherwise have participated or will participate in the International Offering.

  warrant the truth and accuracy of the information contained in your application; agree to disclose to the Company, the H Share Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Bookrumers, the Joint Bookru

undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser nur authorise the Company to place the name of HKSCC Nomines on the register of memb Kong Offer Shares allocated to you, and the Company and/or its agents to depost any Hsend any refund cheque(s) (where applicable) to you or fu case of joint applicants) the fit ordinary post at your own risk to the address stated on your Application Form (except that Offer Shares or more and have indicated in your Application Form that you will colle person, you can collect your refund cheque(s) (where applicable) in person between 90 21, 2011 from Computershare Hong Kong Investor Services Limited); underestand that these declarations and representations will be relied upon by the Company of the

- understand that these declarations and applications and special and understand that these declarations and appreciate plant plant before the properties of t

- HKSCC and HKSCC Nominees may adjust the number

- itions and application procedures set out in the Prospectus and this Application
- liting contract will be governed by and construed in accordance with the laws of

int Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, Global Olfreing and their respective directors, officers, employees, partners, agents and advisers are entitled to ra-tation or declaration made by you in this application. In the event of the application being made by joint applications, ogs. declarations and obligations expressed to be made, given or assumed by an imposed on the applications being masses assumed by an imposed on the applications jointly and severally:

ough a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their ) may accept your application in their discretion, and subject to any conditions they think fit, including production (your attorney, Dhe Company and the Joint Bookrunners in their capacity as agent for the Company have full y application, in full or in part without assigning any reason.

Determination of Offer Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company for Shalf Price Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company for Shalf Price Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company Consensity and Consensation (on Shalf British Price P

Offering will not proceed.

Altoment of Hong Kong Offer Shares

The anolication monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing

of the application lists.

The Company expects to announce the Offer Price on Wednesday, December 21, 2011, whereas the general level of indication of interest in International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be publishe Wednesday, December 21, 2011 in the South China Morning Post (in English) and the Hong Kong Bonomic Thirs (in Chinees) and the website or Hong Kong Sook Exchange at www.htevnewshi.a and the Company's verbired www.tevnececom. The results of allotment and the Hong Kong the card/passport/fong Kong usiness registration numbers of successful applicants under the Hong Kong Public Offering will be available in a mid-described in the paragraph headed "DapateCollection of Share Certification and Mondes" in the section entitled "How to Apply for Horg 1]

your application to Trong coding Office Statics So. SUCCESSIAI (1994) with Willow Off II pig. December 22. 2011 you'll be long our application is wholly on partially successful, your if Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong own application is wholly on partially successful. You are provided that the Hong was the state of the Hong Cong. December 22. 2011 you'll be issued in the new of HKSCC Nominees and deposted directly into CCASS for credit to your CCASS Investor Participants stock account of the stock account of your spinated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares account of your designated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares already to you with that CCASS Participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying the participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying the participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant) in the properties of the property of the participant (other than a CCASS Investor Participant) (other Shares in the Prospectus on Wednesday, December 21, 2011 vous should check the amount of th

in effect from time to time). HNSCC will also make available to you an actival statistical serious and the provided that the Hong The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — will be inseed for sums paid on application. In the cert that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded

## Circumstances in which you will not be allotted Hong Kong Offer Shares

Institutes in which you want to a proper your application. The Company of its agents decide in their full discretion to reject or accept your application.

The Company of its agents decide in their full discretion to reject or accept your application. The Company and the boiling Booktemneers (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or

nomines, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.

Your application is revoked or withdrawn

By completing and submitting this Application Form you agree that you cannot revoke your application or before Thursday, January 12, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Knog Offer Shares to any person on or before Thursday, December 15, 2011 except by means of one of the procedures referred to in the Prospectus under section 40 of the Companies Ordinance (as applicably section 432 eff of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an applicantion may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications in accordance with the procedure to be notified, or if applicant(s) who been notified but have not withdrawn their applications in accordance with the procedure to be notified, or if applicantions and the properties of the prospecture with the procedure to the notified, or if applicantion and the properties of the propertie

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- the application for Shares is not for one of the amounts set out in the table in this Application Form; you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering, By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HISCC or to the designated White Form eIPO service, provider under the White Form eIPO service, oval agree not to apply for Hong Kong Offer Shares as well as International Offering Amount of the International Offering Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Hong Kong Offer Shares in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Differ Shares in the Hong Kong Differ Shares in the Hong Kong Differ Shares in the Market in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Differ Sha None of supplications in the Hong Kong Pathic Vulcing Advantage of the Conference of

- Application Form);
  you payment is not made correctly;
  you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation the Underwriting Agreements do not become unconditional;
  the Underwriting Agreements do not become unconditional;

- the Underwriting Agreements do not become unconditional: the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Joint Bookrumens believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed, or your application is for more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% Bookers, 0.000% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% Bookers, 1800, 18

invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, December 21, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter authorisation from your corporation stamped with your corporation's chop, Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the

If you do not contect your return enequety, personant wature, the specific position for a didress on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form of the person of the person

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policic practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled

Offer Smaller which you have successingly appried for anyon the unspatch of H Smale certificately) and/off the displact of relating the smaller of the small

- Purposes
  The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

  processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and amnouncing results of allocations of Hong Kong Offer Shares;
  enabling compliance with all applicable laws and regulations in Hong Kong and deswhere:
  registering new issues or transfers into or out of the names of holders of securities including where applicable, HKSCC Nominees;
  maintaining or updating the register of holders of securities of the Company;
  conducting or assisting the conduct of signature verifications, any other verification or exchange of information:
  establishing benefit entitlements, such as dividenden, rights issues and homus issues etc.
  distributing communications from the Company and its subsidiaries;
  compling statistical information on dashiftent claims on entitlements; and
  making disclosures as required by laws, rules or regulations;
  disclosing relevant information to facilitate claims on entitlements; and
  any other incidental or associated purposes relating to the above auditors) on eable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holdes; of securities may from time to time agree.

### Transfer of personal data

Transfer of personal data
Personal data held by the Company and its H Share Registrar
and its H Share Registrar may, to the extent necessary for achin
necessary to confirm the accuracy of the personal data and in
Kong) the personal data of the holders of securities to, from or we
the Company or its appointed agents such as financial ac
where applicants for securities request definish into
purposes of operating CCASS;
any agents, contractors or third-party service provide
services to the Company or the H Share Registration to ide Hong

- purposes of operating CC. any agents, contractors of services to the Company of any statutory, regulatory of any other persons or insti-accountants or stockbroke

the H Share Registrar hold their personal Ordinance, the Company and the H Share I requests for access to data or correction ed to the Company at its registered office o time in accordance with applicable law, for the attention of the privacy compliance

By signing this Application you agree to all of the above.

- How to make your application

  1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 56,772,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HKS1.75 per Hong Kong Offer Share puts 1% brokerage, cloudy% EPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures

the designated CCASS Participant must endorse the form with its cot LD. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:
the form must contain your NAME and Hong Kong LD. card number;
your participant LD. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:
the form must contain all joint investor participants NAMES and the I

- If you are applying as a joint individual CCASS Investor Participant:

  the form must contain all joint investor participants 'NAMES and the Hong Kong LD. card number of all joint investor participant your participant LD. must be inserted in the appropriate box.

  If your are applying as a corporate CCASS Investor Participant:

  the form must contain your company NAME and Hong Kong business registration number:

  your participant LD. and your company chop (bearing your company name) must be inserted in the appropriate how the control of the company name has be inserted in the appropriate how the control of the control similar matters may render your application invalid.
- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer ne banker's cashier order

- or by one banker's cashier order.

  Each application must be accompanied by either one cheque or one banker's cashier order.

  If you pay by cheque, the cheque must:

  be in Hong Kong dollars;
  be drawn on your Hong Kong dollar bank account in Hong Kong;
  show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by bank. This account name must correspond with your name. If it is a joint application, the secount name must the first-named applicant;
  be payable to "Bank of China (Hong Kong) Nominees Limited Beijing Clean Energy Public Offer"
  be crossed "Account Payee Only"; and
  the cheque must not be novel-timed

- the cheque must not be post-dated.

  application will be rejected if your ch
  does not meet all these requirements
  is dishonored upon its first presental
- is dishonored upon its first press
   If you pay by banker's cashier order:
- pay by banker's cashier order: the banker's cashier order must be in Hong Kong dollars, you must purchase the banker's cashier order from licensed authorised by the bank. The name on the banker's cashier or application, the name on the back of the banker's cashier or the banker's cashier order must be made payable to bank of Office." d'banks in Hong Kong, and have your name certified on the back by a person order and the name on the Application Form must be the same. If it is a joint order most be the same as the name of the first-named applicant; of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public
- Offer"; the banker's cashier order must be the banker's cashier order must not
- Your application may be rejected if you

Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Johnston Road Branch	152-158 Johnston Road, Wan Chai

Bank of Communica	mons Co., Ltd. Hong Kong Branch	
	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
New Territories	Tsuen Wan Sub-Branch	G/F., Shop G9B–G11, Pacific Commercial Plaza, Bo Shek Mansion. 328 Sha Tsui Road
	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I
	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road

Tring Dung Dunk Di		
	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Mongkok Branch	B/F Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Vuon Long Branch	37 On Ning Road

Monday, December 12, 2011

Your Application Form can be lodged at these times

The latest time for lodging your application is 12:00 noon on Thursday, December 15, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal

"black" rainstorm warning signal

and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. iness day means a day that is not a Saturday. Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, December 15, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,535.29	60,000	106,058.40	1,000,000	1,767,640.00	50,000,000	88,382,000.00
4,000	7,070.56	70,000	123,734.81	2,000,000	3,535,280.00	56,772,000 <sup>(1)</sup>	100,352,458.08
6,000	10,605.85	80,000	141,411.20	3,000,000	5,302,920.00		
8,000	14,141.12	90,000	159,087.61	4,000,000	7,070,560.00		
10,000	17,676.41	100,000	176,764.00	5,000,000	8,838,200.00		
12,000	21,211.68	200,000	353,528.00	6,000,000	10,605,840.00		
14,000	24,746.97	300,000	530,292.00	7,000,000	12,373,480.00		
16,000	28,282.24	400,000	707,056.00	8,000,000	14,141,120.00		
18,000	31,817.53	500,000	883,820.00	9,000,000	15,908,760.00		
20,000	35,352.80	600,000	1,060,584.00	10,000,000	17,676,400.00		
30,000	53,029.21	700,000	1,237,348.00	20,000,000	35,352,800.00		
40,000	70,705.60	800,000	1,414,112.00	30,000,000	53,029,200.00		
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	Maximum number of I may apply for.	Hong Kong Offer Shares you

## 全球發售

### 申請條件

. 明外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

- - 的人士; 美國人士(定義見證券法S規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包 括合資格境內機構投資者);或 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例),以及 閣下並非證券法S規
  - 例第902條第(h)(3)段所述人士;或 無香港地址的人士。

### 倘 閣下為代理人

胸 關下為代達人 關下只有身為代理人,方可以代理人身份提交多於一份香港發售股份申請,在此情況下 關下可以下列方式提出申 請:(仍經過中央結算系統何奈德結算發出電子認購指示(倘 關下為中央結算系統參與者);成(ii)使用白色或黃色申 請表格作出申請,並以 關下本身的名義代表不同的實益擁有人使超過一份申請。 關下必須在本申請表格上註有「由代理人經交」—欄內填上各實益擁有人、烟點鄉名實益擁有人、則為每名該等實益

如 閣下未填妥上述資料,則申請將被視作為 閣下本身的利益而作出。作為代理人, 閣下被視為已保證 閣下獲 正式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文己節及個人資料一節所載的條款披露該實益擁

有八四面八具件。 僅可為 閣下身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 重複申請成疑屬重複申請將不獲受理。除 閣下為代理人並提供 閣下申請所需的資料外,如果 閣下或 閣下連 同聯名申請人作出以下事宜。 閣下的所有申請(包括香港結算代理人按電子認購指示提出的申請部分)即被視為 重複申請而被拒絕受理:

- 1 改定起义性: 論個人或聯同他人) 使用**白色或蕾色**申諳表格或诱過中央結算系統向香港結算(如 關下為中央結算系
- 《無論個人或聯同他人使用白色或養色申請表格或透過中央結算系統向香港結算(如 關下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算多與名或比管商參與者提出申請或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務性應前勞出電子認購推示提出超過一份申請;或 (無論個人或聯同他人)同時以一份白色申請表格及一份養色申請表格或以一份白色或養色申請表格及 (無論個人或聯同他人)以一份白色或黃色申請表格及營 (無論個人或聯同他人)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如 關下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請,或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示,申請認購香港公開發告初步可供公學認購的日 Www.eipo.com.hk)向白表eIPO服務供應面發出電子認購指示,申請認購香港公開發告初步可供公學認購的日 限50% (2018年72000円條份以上;或 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示。申請認購香港公開發售初步可供公眾認購的IP 股50%。即56,772,000股H股以上;或 每經申請或接納或表示有意認購,或曾經獲得配售或分配或將會獲得配售或分配(包括有條件及/或臨時性) 國際發售的國際發售股份。

國際發育的國際發育版材。 除上述者外,如果 關下是交租過一份為 關下的利益而提出的申請(包括香港結算代理人按電子認購繼示提出的 申請部分),則 關下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申 數公司的唯一業務是避养交易;及 國下行使對該公司的法定接制權。

則該項申請將被視作為 閣下的利益而提交 则感艰中耐滑放烧炸益 關下的州益叫拨父。 非上市公司指述無限本證券在香港聯交所上市的公司。 法定接制權是指 關下: · 控制某公司董事會的構成;或 · 控制某公司一年以上的表決權;或

- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本

### 香港發售股份的分配 一甲組及乙組 7 B 万 配 一 平 組 及 乙 組 ・根 據 香 港 公 開 發 售 初 步 提 早 以 供 認 購 的 113,544,000 股 香 港 發 售 股 份 ( 或 會 固

が配住門督港委官旅び。 補充信息 如果刊發招股章程的任何補充文件,則已提交申請**仰**申請人可能會亦可能**不**會 他們可擬同申請的通知。如果申請人未接獲通知。或申请人集獲通知後並未能 的一切申請將仍有效並可能獲接賴。除上文及下文所述表外。 職場的招股章程而任由申請 類妥及遵交本申請表格的效用 下會(視乎補充文件所載信息而定)接獲 根據所遭知的程序撤回申請,則所提交 即不可撤銷,且申請人將被視為根據經

- 填妥及提交本申請表格的效用 即下填变进发本申請表格,即表示。因下中域關聯為申請人、即各聯為申請人共同及側別)代表 關下自己,或作 為代理或代理人及代表委託。關下確急代理或代為人的賦位人士。 指示並授權本公司及/或聯脲表得管理人,做某各節的代理或代理人)代表。關下簽署任何過戶表格、成交單 據或其他文件。並根據組織率程無則的規定代表。關一並行所有其他必要的事情,以便任何以各港結算代理 人名美分配子。關下的香港發書股份得以等記,並以其他方式使招股章程和本申請表格中所述的各項安排得 以此何言
- 生好 書篷舞斷有享件並進行所有必要的事情,以及根據組織章程細則規定使香港結算代理人登記為 關下獲分 香港發售股份的持有人;
- 制的香港發售取份的持有人; 局重將裝配發的香港發售股份以香港等於代更、的名義發行、並直接存入中央結算系統,以記在於 同重香港結節是基準部分以香港等於,以同單面更對的情權,(1)不接納任何成部分以香港結算代理人名義發行 同重香港結算是香港等於動人均可限面更對的情權,(1)不接納任何成部分以香港結算代理人名義發行 的已配影的香港總理收費。在義教等代數人均可限面更對的情權,(1)不接納任何成部分以香港結算代理人名義發行 設生服務從中央結算系統提取。執行、國內下關學者服務的關係,與所以排名官位的申請、的名義,發行及在該情稅下,獲 報酬的香港發售股份的股票者以對通郵應的成本可以對一個一個下限的股份與與 可能 國下的不養、完如 国下區屬全申請人,則以非名官位的申請、的名義,發行及在該情稅下,獲 和樂時香港發售股份的股票者以對通郵應方式寄往。 国下中請表格上所示地址(鄉護風險概由 國下承續)或 可能 國下與每個東:

- 以外的任何其他信息和陳越; 向本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合香港公司條例及組織章程細

- ren, 請是代理代表 閣下提出)保證 阁下已經有效地、不可撤銷地向 阁下的代理授予所有必要的權力和
- 職權以提交本申請; (倘 閣下是其他人士的代理)保體已向該名人士作出合理查詢,是項申請將會是或已經是為該名人士的利益
- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.elpo.com.hk)向白表eIPO服務供應商發出電子認購指示提突的唯一申請,且 国下已獲正式授權作為該名人士的代理簽署本申請表格:希難並確認 用下的 用下為其利益作出申請的人士並無申請或核勢或表示有意認購或已接納或獲配售或分配(包括有條件及/或臨時性)國際發售的任何國際發售股份,亦將不會申請 或接納或表示有意認購國際發售的任何國際發售股份,亦無以其他方式曾經或將會參與國際發售

- 保證 閣下申請中所載的信息確屬真實及準確

- 中 以記存於 関下的中央結算系統投資者戶口持中央結算系統參與者的股份戶口中; 香港結算和香港結算代理人各自保留其絕對酌情權
- () 同意 式寄往本申請表格中的地址,郵誤風險由 下自行承擔,或供
- 別 同意香港結算和香港結算代理人都可以調整配發予 閣 下及以香港結算代理人
- 共同及個別 同意香港結算或香港結算代理人對招股章程和本申請表 [責任 (倘 関下為臘名由詩月
- 及個別) 同音香港結算或香港結算代理人對 関下概不承擔任何
- 頁任; 聲明並保證 閣下明白H股並無且將來也不會根據證券法進行登記,且 閣下在填寫申請表格時身處美國境

保證 關下明白財政並無且將來也不帶根據證券法地行營記,且 關下在填寫申請表格時身處美國境 見證券法S規例數為證券法基規傳勢20條約(6)(3)便時途人士; 國下同意受招股查程及本申請表格所藏的條款及條件及申請手賴的約束;及 關下的申請、申請的任何接納及因此訂立的合同將受香港法例與管並按其詮釋。 緊腐人、獨家全球協調人、聯席服海管理人、聯席來頭遊辯人、包銷商、參與全球發售的其他各方及 成。从員、自工、合作夥伴、代理及顧問均有權依賴、關下於本申請中所作的任何保證、陳述或聲 由繼書傳請人所作出、所有由聯名申請人則確作出、表示或录強強強加整律者申請人的保證、陳述或聲 被視點申前人共同及個別作出、表示及承續如及共同及個別施加於申請人。

表操作的代理人以有效的授權書提出申請·本公司及聯席賬簿管理人(或其各自的代理及代理人)可 存合其認為合適的任何條件(包括出示 閣下代理人的授權證明)的情況下接納 閣下的申請。本公 代理的聯席賬簿管理人可全權決定拒絕或接受全部或任何部分申請,而無須申述任何理由。

我用聯席全球協調人代表包銷向與英公司(本身及代表皆版改與)於2011年12月15日(昆阴四)或該目前後且無滴如 何不經於2011年12月26日(昆射四) 協定發售價值。申請香港發售股份的資訊 .發售價1.75港元 另加15鄉紀網会 0.003%證監會交易微費及0.005%香港聯交所交易费,倘發售價配於1.75港元, 炉任何所產生餘下申請股款將不計利息退還予成功的申請。 本公司將於2011年12月21日(星期三)於南華早報(英 交)及香港經濟日報(中文)和香港聯交所劉站(www.hkecnews.hk)及本公司辦公www.jnccc.com)刊登營價。聯席全 球協調人(代表包銷商及經本公司同意)可於經交香港公開發申前最後日期上午之前隨時測低發售股份數目及 经本公司辦會依然程款章程所述者(即每股H股1.59港元至1.75港元) 在該情況下 本公司將會在不遲於經交 香港公開發售申請最後日期上午在南華早報(英文)及香港經濟日報(中文)和香港聯交所網站(www.hkecnews.hk)及 本公司湖站(www.jnccc.com)刊營制低發售股份數目及/或指標發售價範圍的公佈。申請入應注意,有關調低發售股份數目及/或指標發售價範圍的公佈。申請入應注意,有關調低發售股份數目及/或其經歷本經過 份數目及/或指標發售價範圍的任何公佈可能遲至上述時間方會刊發。倘基於任何原因,本公司與聯席全球協調人 (代表包銷商)未能於2011年12月20日(星期二)或之前協定發售價,則香港公開發售及國際發售將不會進行。

## 香港發售股份的配發

「如何申請香港發售股份」一節「發送/領取股票及退款」一段所述的方法公佈

## 倘 閣下成功申請認購香港發售股份(全部或部分)

間・「「安康的歌」日の歌日加及 加切 1962/6 関下可能因下列情况而不變配愛香港愛菩股份: 1. 本公司或其代理可全權酌情決定拒絕或簽翰。關下的申請 本公司及聯席服薄管理人(作為本公司的代理)及白表eIPO服務供應商或其各自的代理和代理人可全權的情決定拒 經或接納全部或任何部分認得申請。而無須統此解釋原因。

閣下的申請被撤銷或撤回 本申請表格一經域妥或。即表示 閣下同意不得在2012年1月12日(昆期四)或之前撤銷 閣下的申請,而這將成為與本公司訂立的附屬合同。在 閣下應交申請表格後即具有約束力。根據該附屬合同。本公司同意。除按招股章程所 途任何一項程序外。不會於2011年12月15日(星期四)或之前向任何人上發售任何香港發售股份。 另在根據公司條例第-40條 (按公司條例第-40條 (按公司條例第-42條 (接) 對 招股章程 實的人 土根據蘇發對出公告,免除或限制其對 招股章程所負責任的情况下, 閣下方能在2012年1月12日(星期四)或之前撤銷 閣下的申請。 如果刊發招股章程任何補充文件,已提交申請的申請人可能令亦可能不會(根)平抵文件所藏內容而定)接獲他們 可撤回申請的通知。如果申請人未接獲通知。或申請人接獲通知後並未根據所通知的程序撤回申請,則所提交的一 切申報而報行效並可能搜接納。除上文所述者外,申請一經提交即不可撤銷,且申請人將被視為根據經增補的招 股下的申請一經接換,即不可撤銷或撤回。就此而言,在根章公佈分配去與通知。土地每年公司

以早年间下山平间。 關下的申請一總接納,即不可撤銷或撤回。就此而言,在報章公佈分配結果通知,未遭拒絕的申請將視為已接納, 而如果有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽

- **後會股份的敵發為無效** 香港聽夢交所上市委員會在下列期間未批准H股談項上市,則配發給 關下或香港結算代理人的香港發售股份) 部無效: 由截止辦理認購申請登記建計三個星期內;或 如果香港聯交所上市委員金載止辦理認購申請登記後三個星期內通知本公司延長有關期間,則最多在截止 辦理申請登記超計六個星期內。

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存 於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

### 閣下根據香港公開發售以及國際發售提出申請

- 成根據白養民學的人類與一個學的人類。 或根據白養民學的股務向指定的白養民PO服務使應的發生地電子認購請不提出申請。即表示。關下向自時時 申請認購香港發告股份及國際發售的國際發售股份。本公司將採取合理措施。識別並拒絕已在國際發售中機 得發售股份的投資者所提出的香港公開發售申請。並將讓別且拒絕已香港出內閱營中獲得香港發售股份的 得發售股份的投資者所提出的香港公開發售申請,並將讓別且拒絕已在香港公開發售中獲得香港發售股份的投資者名關發售中的認識意向; 關下本在根據申請表格藏列的指示正確地填妥申請表格(如 關下以申請表格提出申請); 關下的規定方式付款; 關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現; 包銷協議未能成為無條件; 包銷協議未能成為無條件; 包銷協議報期沒有自的條款終止; 本公司或聯席賬灣管理人相信 關下的申請一經接納,會違反 關下填妥及簽署申請表格所在司法管轄區的 週用證券或其供法律、規則或法規;或 關下申請認購超過香港公開發售初步可供公眾認購的H股50%(即56,772,000股H股)。

香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該發送日期為2011年12月21日(星期三)。 倘 閣下為選擇親自領取退款支票的個人申請人,則 閣下不可授權任何其他人士代表 閣下領取。 閣下必須於領取退 款支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘 閣下為選擇親自領取退款 支票的公司申請人,則必須由 閣下的授權代表帶同蓋有 閣下公司印章的授權書領取。有關授權代表須於領取時出示香 港中央證券登記有限公司所接受的身份證明文件。 如 閣下末在指定領取時間內親自領取退款支票,則退款支票將會以普通鄉歷方式寄往本申請表格所示地址,郭謨風險概 由 閣下自行承續。 如 閣下申請認購1,000,000股以下香港發售股份或備 閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表 格上表明據組曾取退款支票,則 閣下的退款支票將登楼日期(預期將為2011年12月21日(星期三))以普通郵應方式寄 往 閣下申請表格所示地址,郭謨風險概由 閣下自行承續。

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H 股申請人和持有人説明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例

收集 閣下個人資料的原因 證券申請或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向本公司 或其代理及H股證券簽記處提供其最近的準確個人資料。 未能提供所要求的資料可能等致 閣下申請證券披拒或延經,或本公司或其H股證券登記處無法落實轉讓或以其 他方式提供服務。此舉也可能妨礙或廷遲登記轉讓 閣下成功申請的香港發售股份及/或奇發H股股票及/或發

関下應得的很款支票

如提供的個人資料有任何錯誤,證券持有人須立即補知本公司和H股證券登記處。

- 目的 申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式); 處理 關下的申請及退款支票(如適用)及核實是否符合本申請表格及相股章程載列的條款和申請程序,以及 公佈香港發售股份的分配結果;
- 公物香港總齊取飲的沙介配點來; 學官香港及其他地區的一切適用法律法規; 勞記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如通用)轉讀或受讀證券; 存置或更斯本公司證券持有人的名無; 核質或協助核實簽名、任何其他核證或交換資料; 確立受益權利,如股息、供股和紅股等; 類製統計信息和股東資料; 編製統計信息和股東資料; 組辦法律,相則或共規地行政際;

- 根據法律、規則或法規維行披露
- 根據広科·

  別則或広院地门政路, 披露有關資料以便就權益家債;及 與上述有關的任何其他附帶或相關目的及/或使本公司 承擔的責任及/或證券持有人可能不時同意的任何其他 或監管者

### 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人管 · 但本公司和其 人在為達 本公司和其H股證券登記庭存有的關於證券持有人的個人 IX 到上途目的或當中任何目的的必要的情况下,作出他們認為必要 或從下列任何及全部人士和實體或與二項,任何人之部人士和實體 證券持有人的個人資料: 本公司或其指定的代理,如財務關明報及數人行; 如證券申請人要求將證券存入中央數算深數,則為傳述結算 運作使用個人資料; 任何由公公司或則以對於 查詢以確認個 資料的 及轉送

- 為各維結算或香港 理人,
- 各營運有關的行政、電 任何向本公司或H股證 承包商或第三方服務供 **太腦、付款或其他服務的代理**
- 他們的銀行。 會計師或股票經紀等。

三四和更上個人質報 條例規定,證券持有,有權能定本為實政財股證券可能 何不準確實料。根證解則,本如,和財股證券。認定有權 料或更正資料的及表及查詢有關政策及關例及持有報料 不時按證用法律獲知會的說關辦事。以及交本公司的公 員。 这是 百转 <del>有其個人資料,並有權索取該資料的副本並更正任 體就 漢理 体 何 查閱 資料 的 要求 收取 合理的 費用。所有 查閱 資 種類 的要求 均須 寄往招股章程 「公司資料」 一節所披露或</del> 類的要求。[均須前住指成早任] 公司見行」 147/1145 147/14

閣下簽署本申請表格或向 閣下同意上述各項

申請手續
1. 按照下表計算 関下凝認購的香港發售股份數目所應付的認購申請款項。 関下申請認購的股數是少為2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目的季港發售股份概不會被接受且任何該等申請可被拒絕。下表亦列出申請認購有關香港發售股份數目(般多56,772,000服香港發售股份的應付股款總額。 関下須於申請하鐵付每股香港發售股份,污漉而的最高發情便,另加《報稅明金 全 0,003%證監會交易徵費及 0,005%香港聯交所交易费。下表報列申請認購著千香港發售股份數目的應付股款總額。

- 關下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納觀筆簽名。 僑 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請: 指定的中央結算系統參與者必須在在格育面盖上以公司應「四應即列公司名稱」及於總當空根

必須在申請表格內項上所有聯召投資者戶口持有人的使名及香港身份證號碼;
 必須在应盡的空格內項上 開下的參與者鄰號。
 必須在申請表格內項上 開下的公司名屬及香港商業登記證號碼;
 必須在申請表格內項上 開下的公司名屬及香港商業登記證號碼;
 必須在應當的空格內項上 開下的參與者攜號及差上公司印置(印置印列公司名屬) (前若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印置(印置與例公司負,均可導致申請無效。

- 閣下的支票或銀行本票須緊釘於本申請表格上。 閣下必須以一張支票或 股份的股對。 銀行本票支
  - }申請均須附帶一張支票或一張銀行本票。 閣下以支票付款,該支票必須:

  - ■發出本票的銀行授權人在銀行本票背面簽署以核 性名相同 如屬聯名申請,則銀行本票背面所示姓名
  - 國銀行(香港)代理人有限公司 存入抬頭人販戶);及 北京清潔能源公開發售」;

  - 申請可能不獲接納

\*的特設收集箱內 **請撕下申請表格**,對摺一次,然後投入下列任何

## 中國銀行(香港)有限公司

	分行名稱	地址
香港區	中銀大廈分行 中環永安集團大廈分行 莊士敦道分行	花園道1號3樓 德輔道中71號 灣仔莊士敦道152-158號
九龍	觀塘分行 旺角上海街分行 紅蘭義達大廈分行	觀塘裕民坊20-24號 旺角上海街611-617號 紅磡馬頭圍道21號

## 交通銀行股份有限公司香港分行

	分行名稱	地址
香港島	香港分行 柴灣支行	中環畢打街20號 環翠道121-121號A地下
九龍	九龍支行	彌敦道563號地下
新界	荃灣支行	沙咀道328號寶石大廈 太平興業廣場地下G9B-G11號舖
	將軍澳支行 大埔支行	新都城商場一期253-255號舗 汀角路29-35號榮暉花園地下1號舖

## 永隆銀行有限公司

	分行名稱	地址
香港島	總行 香港仔分行	德輔道中45號 香港仔大道201號
九龍	旺角分行 尖沙咀分行	彌敦道636號銀行中心地庫 加拿分道4號
新界	沙田廣場分行 元朗分行	沙田正街21號 安寧路37號

## 閣下可於下列時間內褫交申請表格

2011年12月12日(星期一) 2011年12月13日(星期二) 2011年12月14日(星期三) 2011年12月15日(星期四) 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至中午12時正

明警官信款。 申請登記、認購申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告信號的 午11時4分至中午12時正期間內進行。 六、服用日本資法公聚使期以外的日子。

本公司保留權利將所有或任何認購申請款項過戶·惟 閣下的支票或銀行本票將不會於2011年12月15日(星期四)中午12時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應計利息。本公司亦有權在 閣下的支票或銀行子架總戶之前條單任何H股股票及/或任何多收的申請股款或進款。

			可供申請認購股份	分數目及應繳款項			
申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項
	港元		港元		港元		港元
2,000	3,535.29	60,000	106,058.40	1,000,000	1,767,640.00	50,000,000	88,382,000.00
4,000	7,070.56	70,000	123,734.81	2,000,000	3,535,280.00	56,772,000 <sup>(1)</sup>	100,352,458.08
6,000	10,605.85	80,000	141,411.20	3,000,000	5,302,920.00		
8,000	14,141.12	90,000	159,087.61	4,000,000	7,070,560.00		
10,000	17,676.41	100,000	176,764.00	5,000,000	8,838,200.00		
12,000	21,211.68	200,000	353,528.00	6,000,000	10,605,840.00		
14,000	24,746.97	300,000	530,292.00	7,000,000	12,373,480.00		
16,000	28,282.24	400,000	707,056.00	8,000,000	14,141,120.00		
18,000	31,817.53	500,000	883,820.00	9,000,000	15,908,760.00		
20,000	35,352.80	600,000	1,060,584.00	10,000,000	17,676,400.00		
30,000	53,029.21	700,000	1,237,348.00	20,000,000	35,352,800.00		
40,000	70,705.60	800,000	1,414,112.00	30,000,000	53,029,200.00		
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	(1) 閣下可申請認購的香	巷發售股份最高數目。



# Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司 (இ joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

**GLOBAL OFFERING** 

Number of Offer Shares in the Global Offering :

 $1,\!135,\!420,\!000~H~Shares~(comprising~1,\!032,\!200,\!000$ H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option) 1,021,876,000 H Shares (subject to adjustment and the

Number of International Offer Shares :

Number of Hong Kong Offer Shares

Over-allotment Option) 113,544,000 H Shares (subject to adjustment) Maximum Offer Price

HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)

Nominal Value : RMB1.00 per H Share Stock Code : 00579

Please read carefully the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Structure of the Global Offering – the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the A copy of this Application Form, together with a copy of each of the WHITE and FELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States

Your attention is drawn to the section entitled "How to Apply for Hong Kong Offer Shares – Personal Data" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance of Hong Kong (Chapter 486 of the Laws of Hong Kong).

1,135,420,000股H股(包括本公司提呈的

1,032,200,000股H股及售股股東提呈的103,220,000股 銷售股份,或會調整及因行使超額配股權而更改)

1,021,876,000股H股(或會調整及因行使超額 國際發售股份數目

配股權而更改) 香港發售股份數目 113,544,000股H股(或會調整)

每股H股1.75港元,另加1%經紀佣金、0.003%證監會

交易徵費及0.005%香港聯交所交易費(須於申請 時以港元繳足及可視乎最終定價予以退還)

每股H股人民幣1.00元 股份代號 00579

在填寫本申請表格前,請仔細閱讀北京京能清潔能潔電力股份有限公司(「本公司」)於2011年12月12日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」及「全球發售的架構—香港公開發售」兩節)及刊於本申請表格背面的指引。除另有界定者外,本申請表格所使用的詞語與招股章程所界定者具有相同涵

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

本申請表格連同各份**白色及黃色**申請表格、招股章程及招股章程「附錄十一 送呈公司註冊處及備查文件」內 「送呈公司註冊處的文件」一段所列的其他文件,已遵照香港法例第32章香港公司條例第342C條的規定,於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負

本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

除非已進行登記或已根據證券法的登記規定獲得豁免,否則將不會於美國發售或出售H股,亦將不會於美國進 本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何者推發售股份即屬違法之司法管轄

除非已進行登記或已根據證券法的登記規定獲得豁免,否則將不會於 美國發售或出售H股, **下將不會於美國進** 

區內作出有關提呈或要約,亦不得在有關司法管轄區出售任何香港發售股

關下敬請留意招股章程「如何申請香港發售股份 — 個人資料」 節,當了 有關個人資料及遵守香港個人資料(私隱)條例(香港法例第486章) 的政策

To: Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C UBS AG, Hong Kong Branch BOCI Asia Limited The Hong Kong Underwriters

高盛(亞洲)有限責任公司 瑞士銀行香港分行 中銀國際亞洲有限公司 香港包銷商

北京京能清潔能源電力股份

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares
- applied for, or any lesser number allocated to such underlying applicants on this application; understand that these declarations and representations will be relied upon by the Company and the Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this applies
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in request that any e-Refund payment instructions be dispatched to the application payment account whe
- applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had accounts to pay the application monies; edures set
- accounts to pay the application monies;
  confirm that each underlying applicant has read the terms and conditions and application procedur
  in this Application Form and in the Prospectus and agrees to be bound by them;
  represent, warrant and undertake that the allotment of or application for the Hong Kong Offer
  the underlying applicants or by underlying applicants or for whose benefit this application is made
  require the Company to comply with any requirements under any law or regulation (whether or not f
  force of law) of any territory outside Hong Kong; and would not
- agree that this application, any acceptance of it and the resulting

及透過銀行 遞交白表eIPO申請的運作程序以及我們就 也);及(ii)細閱招股章程及本申請表格所載 我們確認我們已(i)遵照電子公開發作指引香港公開發售提供白表eIPO服務的所有適 的條款及條件及申請手續,並同意 為代表與 申請有關的相關申請人作出申請,我們

- 章程及本申請表格的條款及條件,並在組織章程細則所載的各項規限下,**申請**以下數目的香 夾附申請香港發售股份所需的全數付款(包括1% 經紀佣金、0,003% 證監會交易徵費及0,005% 香港聯交
- 諾及同意接納該等相關申請人根據本申請所申請的香港發售股份,或該等相關申
- 分配的任何被少數目的香港發售股份; 貴公司及聯席賬簿管理人將倚賴該等聲明及陳述,以決定是否就本申請分配任何香港發售股
- 相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的 香港發售服帶的持有人,並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何H股股票,郵談風險概由該相 關申請人自行承擔:
- 求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;
- · 保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售 股份,不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具法律效力);
- 同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港決例規管及按其詮釋。

accordance with the laws of Hong Kong.	
Signature 簽名	Date 日期
Name of applicant 申请人材名	Capacity 身份

underlying applicants, offer to purchase 我們(代表相關 申請人)提出認觸

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 нк\$ a total sum of 其總金額為 港元

Please	use	BLOCK	letters	請	用	正	楷填寫	

4

Name of White Form eIPO Service Provider 白表eIPO 服務供應商名稱					
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO 服務供應商身份證明				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀憲交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章				

r bank use 此欄供銀行填寫		

## GUIDE TO COMPLETING THIS APPLICATION FORM

## References to boxes below are to the numbered boxes on the Application Form

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before Thursday, January 12, 2012, unless a person responsible for this Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

## Sign and date the Application Form in Box 1. Only a written signature will be accep

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the

## Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of H Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the White Form eIPO Service Provider using this Application Form meed not be one of the number of H Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in readonly CD-

ROM format submitted together with this Application Form.

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application		
	HK\$		HK\$		HK\$		
2,000	3,535.29	80,000	141,411.20	5,000,000	8,838,200.00		
4,000	7,070.56	90,000	159,087.61	6,000,000	10,605,840.00		
6,000	10,605.85	100,000	176,764.00	7,000,000	12,373,480.00		
8,000	14,141.12	200,000	353,528.00	8,000,000	14,141,120.00		
10,000	17,676.41	300,000	530,292.00	9,000,000	15,908,760.00		
12,000	21,211.68	400,000	707,056.00	10,000,000	17,676,400.00		
14,000	24,746.97	500,000	883,820.00	20,000,000	35,352,800.00		
16,000	28,282.24	600,000	1,060,584.00	30,000,000	53,029,200.00		
18,000	31,817.53	700,000	1,237,348.00	40,000,000	70,705,600.00		
20,000	35,352.80	800,000	1,414,112.00	50,000,000	88,382,000.00		
30,000	53,029.21	900,000	1,590,876.00	56,772,000 <sup>(1)</sup>	100,352,458.08		
40,000	70,705.60	1,000,000	1,767,640.00				
50,000	88,382.01	2,000,000	3,535,280.00	(1) Manifeston			
60,000	106,058.40	3,000,000	5,302,920.00	Maximum number	Maximum number of Hong Kong Offer		
70,000	123,734.81	4,000,000	7,070,560.00	Shares you may ap	ply for.		

The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

### Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares

applied for in Box 2.

applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

• be in Hong Kong dollars;

• be drawn on a Hong Kong dollar bank account in Hong Kong;

- show your (or your nominee's) account name
- be made payable to "Bank of China (Hong Kong) Nominees Limited Beijing Clean Energy Public Offer"; be crossed "Account Payee Only";

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

## Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into

## effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the H Share Registrar when applying for securities or transferring securities into

or out of their names or in procuring the services of the H Share Registrar. or out of their names or in procuring the services of the H Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the

personal data supplied.

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and ve compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcesults of allocations of Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the names of holders of securities including, where applicable, HF
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of infor establishing benefit entitlements of holders of securities of the Company, such as dividends, rights i es and bo
- distributing communications from the Company and its subsidiaries; compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations;

- making disclosures as required by analysis and regulations, disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Con to discharge their obligations to holders of securities and/or regulators and/or any other securities may from time to time agree. H Shan

## Transfer of personal data

Presonal data held by the Company and its H Share Registrar relating to the the Company and its H Share Registrar may, to the extent necessary for achieve nequiries as they consider necessary to confirm the accuracy of the personal transfer (whether within or outside Hong Kong) the personal data of the holder relating to the Indiders of securities will be kept confidential our sart for achieving the above purposes or any of them, make such in the personal data and in panticular, they may disclose, obtain, up of the holders of securities to from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars; where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the per for the purposes of operating CCASS;
- for the purposes of operating excessions any agents, contractors or third-party service provide other services to the Company or the H-Share Registany statutory, regulatory or governmental bodies on offer administrative, telecommunications, computer, payment or nnection with the operation of their respective business; he Hong Kong Stock Exchange and the SFC); and
- any other p have or propose to have dealings, such as their bankers,
- stockbroker

## correction of personal data

ertain whether the Company or the H Share Registrar hold onal data, to obtain a co any data that is inaccurate. In accordance with the Ordinance, the data, an ght to charge a reasonable fee for the processing of any data access request. All for information regarding policies and practices and kinds of data held should be disclosed in the section entitled "Corporate Information" in the Prospectus or as blicable law, for the attention of the Company's company secretary or (as the case and the H Share Reg addressed to the Company at its registered notified from time to time in accordance wi may be) the H Share Registrar for the attent the privacy compliance officer

By signing this Application Form, you agree to all of the above.

## 填寫本申請表格的指引

## 下列號碼乃本申請表格中各欄的編號。

請表格一經填妥及遞交,即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告,免除或限 制該名人士對招股章程須負的責任,否則 閣下同意不得於2012年1月12日(星期四)或之前撤回認購申請

## 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明

使用本申請表格申請認購香港發售股份。 關下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港 公開發售提供白表eIPO 服務的人士。

## 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請認購下表所載的香港發售股份數目的其中一個H股數目。代表相關申請人申請 認購任何其他數目的香港發售股份可被拒絕受理。誰此說明,由白表elPO服務供應商使用本申請表格申請認購的香港發售股份總數,毋須為下表所載的其中一個H股數目。

閣下代表相關申請人作出申請的申請人詳細資料必須載於連同本申請表格滅交的唯讀光碟格式的資料檔案。

	可供申請認購股份數目及應繳款項					
申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	
	港元		港元		港元	
2,000	3,535.29	80,000	141,411.20	5,000,000	8,838,200.00	
4,000	7,070.56	90,000	159,087.61	6,000,000	10,605,840.00	
6,000	10,605.85	100,000	176,764.00	7,000,000	12,373,480.00	
8,000	14,141.12	200,000	353,528.00	8,000,000	14,141,120.00	
10,000	17,676.41	300,000	530,292.00	9,000,000	15,908,760.00	
12,000	21,211.68	400,000	707,056.00	10,000,000	17,676,400.00	
14,000	24,746.97	500,000	883,820.00	20,000,000	35,352,800.00	
16,000	28,282.24	600,000	1,060,584.00	30,000,000	53,029,200.00	
18,000	31,817.53	700,000	1,237,348.00	40,000,000	70,705,600.00	
20,000	35,352.80	800,000	1,414,112.00	50,000,000	88,382,000.00	
30,000	53,029.21	900,000	1,590,876.00	56,772,000 <sup>(1)</sup>	100,352,458.08	
40,000	70,705.60	1,000,000	1,767,640.00			
50,000	88,382.01	2,000,000	3,535,280.00			
60,000	106,058.40	3,000,000	5,302,920.00	(1) 閣下可申請認購的香港發售股份最高數		
70,000	123,734.81	4,000,000	7,070,560.00	目。		

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

### 在欄3填上 閣下付款的詳細資料。

關下必須在本欄註明 閣下連同本申請表格隨附的支票編號;及 閣下必須在每張有關支票的背面註明(i) 閣下的 表eIPO 服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如有) 必須放進印有 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元文票; 由在香港開設的港元銀行账戶開出; 顯示 閣下或 閣下代理人)的账戶名稱; 註明抬頭人為「中國銀行(香港)代理人有限公司 北京清潔能線公開發售。
- 劃線註明「只准存入抬頭人賬戶」
- 不得為期票;及 由白表eIPO服務供應商的授權簽署人簽署

而日來EITO服務於認同的政能數看入級看 橋未能符合任何該等規定或倘支票首次過戶不獲兑現。關下須 關下須負責確保所遞交的支票的詳細資料,與就本 開交負責確保所遞交的支票的詳細資料,與就本 出現差異,本公司及聯席賬簿管理人有絕對的情權拒絕被 使

申請所繳付的金額將不會獲發收據。 在欄4填上 閣下的詳細資料(用正楷

下的申請可能不 交的唯讀光碟或

身份證明及:

閣下

請詳細資料相同。

閣下辦公地點的聯

## 閣下必須在本欄填上 閣下的名稱

## 個人資料

個人資料收集聲明 香港法例第486章個人資料(私聽)條例 1、118中語人和持有人說明有關本公司及其 区於1996年2月20日在香港生双一。 個人資料和條例方面的政策和惯例。 2月20日在香港生效。此項個人資料收集聲明是向

## 原因 持有人以自己的名義申請證券 或日股證券登記處提供其最近 收集 閣下個人資料的原因 證券申請人或證券登記持有 向本公司或其代理及/或H

確個人對 未能提供所要求的資料可能導致 為下申 其他方式提供服務。此舉也可能妨礙或 發送電子退款指示及/或寄發 關下應得 

如提供的個人資料有任何錯誤,證券持有人須之即通知本公司和H 股證券登記處。

等有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式):

- 關下的申請及電子退款指示/退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和程序, 以及分佈香港發售股份的分配結果;
- 存置或更新本公司證券持有人的名册
- 核實或協助核實簽名、任何其他核證或交換資料; 確立本公司證券持有人的受益權利,如股息、供股和紅股等;
- 分辭本公司及其子公司的通訊
- 根據法律、規則或法規進行披露; 通過報章公告或其他方式披露成功申請人的身份;
- 披露有關資料以便就權益索償; 及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及H股證券登記處能履行對證券持有人及/或監管者 承擔的責任及/或證券持有人可能不時同意的任何其他目的。

## 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人資料將會保密,但本公司和其H股證券登記處可以在為達 平公司和共和政政分並に認可的的必要的情況下,作出他們認為必要的查詢以確認個人資料的推發分並に認可的對別上述目的或當中任何目的的必要的情況下,作出他們認為必要的查詢以確認個人資料的準確性、尤其身他們可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得及轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其指定的代理,如財務顧問、收款銀行及境外總登記處 如證券申請人要求將證券存入中央結算系統,則為香港結算或香港結算代理人,他們將會就中央結算系統的
- 建作设力商八具件。 任何向本公司或日股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承 包商或第三方服務供應商; 任何法定、監管或政府機關(包括香港聯交所及證監會);及 證券持有人與其進行或數進行交易的任何其他人士或機構,如他們的銀行、律師、會計師或股票經紀等。

無國州理止國內資料 條例規定。證券持有人有權確定本公司或H股證券登記處是否持有其個人資料,並有權索取該資料的副本並更正 任何不準確資料。根據條例,本公司和H股證券登記處有權就處理任何查閱資料要求收取合理的費用。所有查閱資 料或更正資料的要求或查詢有關政策及惯例及持有資料種類的要求,均須寄往招股章程「公司資料」一節所披露或 不時按適用法律獲知會的註冊辦事處以送交本公司的公司秘書或(視乎情況而定)送交H股證券發記處私隱監管人

如 閣下簽署本申請表格,即表示 閣下同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to any of the following receiving bank branches by Thursday, December 15, 2011, at 4 p.m.:

## Bank of China (Hong Kong) Limited

33/F, Bank of China Tower, 1 Garden Road, Hong Kong

23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

## (c) Wing Lung Bank Limited

45 Des Voeux Road Central

Bank of Communications Co., Ltd. Hong Kong Branch

1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon

## 遞交本申請表格

业填采由结表格, 速隔流常支票, 必須於2011年12月15日(早期四)下午4時正前, 镁達收款銀行下列任何抽址

香港花園道1號中銀大廈33樓 (b) 交通銀行股份有限公司香港分行

九龍長沙灣道194-200號中銀長沙灣大樓1樓

## 灣仔告士打道231-235號交通銀行大廈23樓

(c) 永隆銀行有限公司 德輔道中45號